# Monroe County Clerk of the Legislature

Cheryl M. Rozzi Clerk



Casey K. DiCaro Deputy Clerk

David Grant Assistant Deputy Clerk

#### MEMORANDUM

TO:

Legislators, Directors, Staff and Media

FROM:

Cheryl M. Rozzi, Clerk of the Legislature

DATE:

**December 13, 2013** 

RE:

Matter of Importance - File No. 13-0366

13-0366 - Confirmation of Appointments to the Monroe County Water Authority – As A Matter of Importance – President Jeffrey R. Adair

This referral was not made to committee at the preceding meeting of the Legislature on December 10, 2013 but has been determined by President Jeffrey R. Adair to be of sufficient importance to warrant referral between Legislative meetings, pursuant to Sections 545-24 (C) of the Rules of the Monroe County Legislature.

Attachments



# Monroe County Legislature Office of the President

#### JEFFREY R. ADAIR

PRESIDENT

December 13, 2013

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Office of the Legislature Of **Monroe County** 

Committee Assignment

To the Honorable Monroe County Legislature 407 County Office Building Rochester, New York 14614

Subject: Confirmation of Appointments to the Monroe County Water Authority

Honorable Legislators:

I, Jeffrey R. Adair, President of the Monroe County Legislature, in accordance with Section 1095. Title 5, of the Public Authorities Law, do hereby submit to this Honorable Body for your confirmation the appointments of Mr. Allen S. Bernstein and Mr. Scott D. Nasca to the Monroe County Water Authority.

Mr. Bernstein resides at 805 Surrey Hill Way, Rochester, New York 14623. His appointment is effective immediately and his term will expire on April 1, 2018.

Mr. Nasca resides at 283 Peck Road, Hilton, New York 14468. His appointment is effective immediately and his term will expire on April 1, 2014.

The specific legislative action required is to confirm the appointments of Mr. Allen S. Bernstein and Mr. Scott D. Nasca to the Monroe County Water Authority, in accordance with Section 1095, Title 5, of the Public Authorities Law.

This action will have no impact on the revenues or expenditures of the current Monroe County budget.

Jeffrey R. Adair

President

Monroe County Legislature

### ALLEN S. BERNSTEIN 805 Surrey Hill Way Rochester, New York 14623 (585) 314-2144

#### **PROFESSIONAL BACKGROUND**

#### <u>Monroe County Sheriff's Office, Rochester, NY</u> <u>Investigator – White Collar Crime Unit</u>

- Investigation of White Collar Crime activity including forgeries, larcenies and frauds.
- Conducting of suspect interviews and taking of written confessions.
- Locating suspects and witnesses who attempt to flee the area and hide their true whereabouts.
- Evidence handling and the taking of fingerprints and handwriting samples.
- Interviewing witnesses and victims and the taking of depositions and affidavits.
- Investigation of computer fraud and tampering.
- The preparation of accusatory instruments and the giving of court testimony.

#### <u>Investigator - General Assignment - Zone B</u> Substation

- Follow-up investigation of assaults, sexual crimes, property crimes, robberies and homicides.
- Responding to in-progress calls for assistance.
- Assisting uniformed Patrol Offices in conducting criminal investigations.

#### **Deputy Sheriff - Warrant Squad**

- Serving of Bench Warrants, Warrants of Arrest and Indictment Warrants.
- Tracking fugitives and arranging out-of-state extraditions.
- Serving of Governor's Warrants.

#### **Deputy-Sherriff - Administrative Services**

- Coordination of Field Training Officers
   Program, a 16 week in-service training
   program for new officers.
- Preparing specifications and preparing fleet vehicle assignments.
- Supervising and conducting background investigations for Deputy-Sheriff candidates.

#### **Deputy-Sheriff - Road Patrol**

- Investigation of motor vehicles accidents.
- Responding to citizen's emergency calls.
- Traffic enforcement.

#### Deprez Travel Bureau, Rochester, NY

- Preparation of customized vacation packages.
- Planning of group and incentive travel.
- Sales Representative.

#### **PROFESSIONAL AFFILIATIONS**

RGRTA Commissioner (2005-2011)
Crimestoppers Board Member (2007-2011)

MONROE COUNTY DEPUTY SHERIFF'S ASSOCIATION, member

ROCHESTER AREA BANK CLEARING HOUSE, Security Committee member

INTERNATIONAL ASSOCIATION OF CREDIT CARD INVESTIGATORS, Western NY Chapter, member

#### **EDUCATIONAL BACKGROUND**

EASTRIDGE HIGH SCHOOL, Rochester, NY

- Regents Diploma

MONROE COMMUNITY COLLEGE, Rochester, NY

- Associates in Applied Science

#### **TRAINING**

- Criminal Justice Training Center- Basic Police Officers School
- Investigations and Interviewing and interrogations.
- Field Training Officer School
- FBI Computer Fraud School, FBI Academy, Quantico, Virginia.
- FBI Asset Forfeiture School, Virginia.
- Attended numerous other seminars dealing with all facets of law enforcement.

<sup>\*\*\*</sup> References Furnished Upon Request\*\*\*

#### SCOTT NASCA

283 Peck Road • Hilton NY 14468 (585)232-8560 work • (585)329-0791 mobile snasca@gencapmgmt.com

#### **EXPERIENCE**

Generation Capital Management LLC, Rochester, NY (August 2003-Present)
President

- Chief Investment Officer and lead portfolio manager for the firm's investment clients.
   Develop and implement investment policies to manage client's risk and return objectives.
   Spearhead overall investment decisions including product development and allocation percentages.
- Responsible for growth in assets of over thirty percent (30%) per year since firm's inception with current assets above four hundred million dollars (\$400,000,000). Develop strategic marketing and sales relationships to promote the firm and increase overall revenues.
- Created and manage fiduciary consulting arm of the company that works with 401k retirement plans and 457 Deferred Compensation Plans.

## Karpus Investment Management, Pittsford, NY (February 1992 – August 2003)

Principle and Director of Equity Investments

- Headed the Equity Research team and was lead on portfolio management team responsible for managing over four hundred million dollars (\$400,000,000) in client assets.
- Performance composites ranked in the top one percent (1%) of all professionally managed money over ten year period as ranked by Thomson database.
- Key member of the firm's management team that achieved annual growth of revenues greater than twenty percent (20%) while at the firm.
- Investment Committee member
- Quoted in Barron's, Wall Street Journal, Rochester Business Journal and Forbes.

#### **EDUCATION**

Rochester Institute of Technology, Rochester, NY MBA with a concentration in Finance, February 1992 State University of New York College at Geneseo, Geneseo, NY BA in Economics, May 1990

#### **DESIGNATION & MEMBERSHIPS**

Association for Investment Management and Research (AIMR)
Chartered Financial Analyst (CFA) 2001
Rochester Society of Security Analysts – Member
Monroe County Conservative Party – Executive Council Member; Parma Town Leader

Holy Cross Church - Investment Committee Member