

**Election Day
Contact Numbers**

**BEFORE POLLS
OPEN**

IMAGE
CAST VOTING
MACHINE
PROBLEMS **753-1522**
753-1512

Missing
Both **753-1523**
Inspectors
From Same **753-1539**
Party

*(call by 5:30 am for General Election or
11:30 am for Primary Election)*

Missing Critical
Supplies needed
to get your
district Open
and Operating **753-1555**

AFTER POLLS OPEN

IMAGE
CAST VOTING
MACHINE
PROBLEMS **753-1522**
753-1512

Supplies not
needed
immediately **753-1501**

Missing One
Inspector from **753-1523**
Either Party **753-1539**

Voter
Questions **753-1550**

Call-In
District
(selected ED) **753-1543**

Monroe County Board of Elections

Training Manual for Election Inspectors

August 20, 2010

Inspector Name: _____



PETER M. QUINN
COMMISSIONER

THOMAS F. FERRARESE
COMMISSIONER

DOUGLAS E. FRENCH
DEPUTY

COLLEEN ANDERSON
DEPUTY

Monroe County Board of Elections
39 West Main Street
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NEW IN 2010

- ❖ Instructions for operating the new Image Cast Voting Machine
- ❖ New information on setting up polling sites
- ❖ Additional information on the Ballot Marking Device

You must bring this Manual with you on Election Day

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Monroe County Board of Elections

Training Manual for Election Inspectors



Before You Start

Message from the Commissioners



Peter
Quinn



Thomas
Ferrarese

Dear Inspector:

This year we will see the most extensive changes to the voting process in over 100 years. The introduction of the new ImageCast Optical Scan equipment and use of paper ballots brings New York in line with the rest of the country. As huge as this change is the many procedures and processes that we have used in the past will continue and in actuality starting this year and continuing into the future this new process will make elections more secure than ever before. We will be challenged for the next few years as we implement these changes. How we face these challenges and step up to them will determine our success.

We piloted this process in last years' General Election and in the two Village Elections this year in March and June. Over 1600 voters in Brockport, three voters a minute starting at noon and continuing till 9:00 PM, used this equipment without a single hitch. Good communications with the voter, making sure we provide them clear instructions will provide them with a positive experience. We have found most voters ask us why we didn't tell them it was so easy.

You will find a completely revised training manual that is more organized and laid out to help you find the information you need more quickly. The training class has been revised to provide a more step by step process to get you through Election Day. It will take us a few elections before it becomes second nature to us but we know with your committed effort we will get there.

The Primary Election this year will be on Tuesday, September 14th and the polls will be open from noon till 9:00 PM. Inspectors must be at their assigned sites no later than 11:30 AM. The General Election will be on Tuesday, November 2nd and the polls will be open from 6:00 AM to 9:00 PM. Inspectors must be at their assigned sites not later than 5:30 AM. This year more than ever being a bit early will provide some extra time to get the sites set up. Check with your Coordinator as some sites may be open as much as a half hour earlier than usual.

Remember, you are representing the Commissioners at the polling site. Since the Commissioners have the final responsibility and say about all activities at the polling site your loyalty to the Board of Elections will ensure the success of our elections. We are confident that your training will prepare you to be an effective and well informed Election Inspector who will represent us proudly. Thank you for your dedication to ensuring, fair, honest, and accurate elections.

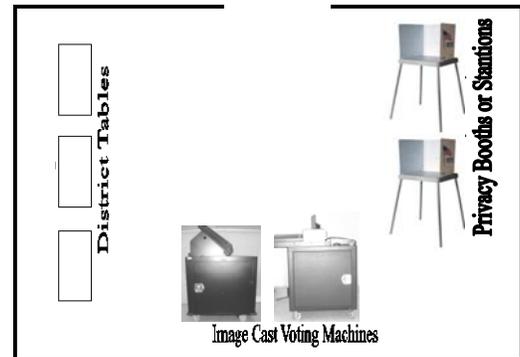
Sincerely,

Peter Quinn
Republican Commissioner

Thomas Ferrarese
Democratic Commissioner

The IC-1 (Scanner)

In 2010, all polling sites will have at least one IC-1 (Scanner). This is a new unit with a stand-alone scanner. Voters will be given a pre-printed ballot when they check-in with the inspectors, fill out their pre-printed ballot at the privacy booths or stantions and then deposit their marked ballot in any scanner. Voters with disabilities may, if they wish, use the IC-1 (Scanner).



Sample polling site showing 3 Election Districts (tables) with two machines, an IC-1 (scanner) and an IC-2 (BMD) with voting stanchions.

The IC-2 (BMD & Scanner)

In 2010, each polling site will have a one IC-2 (BMD) voting machine. The IC-2 is equipped with a scanner that operates just like the IC-1 and a ballot marking device (BMD). The BMD portion of the machine is familiar to inspectors from use in the 2008 and 2009 elections. The BMD is specifically targeted for voters with disabilities. The BMD is a device that takes a blank sheet of paper and creates a marked ballot resulting from voter audible or tactile interface. After the ballot is created, it is placed in the scanner and the procedure is substantially the same as that for the IC-1 (Scanner). Voters wishing to use the BMD will be escorted from the table to the BMD. The inspectors must monitor the BMD while the voter is using it.

ELECTION INSPECTORS (See Election Law §3-400 to §3-420)

Appointment

The parties that achieve the highest and second highest votes for governor are responsible for assigning inspectors. Inspectors are chosen from enrolled Democrats and Republicans first, but voters registered in other parties may be assigned in an emergency. Lists of inspectors are recommended by local party committees or the County Committee to the Board of Elections by May 1. Usually, this list is the previous election's working (active) inspectors. On July 15, after reviewing the party recommendations, the Elections Commissioners select and appoint a list of inspectors; thereafter, changes may be made to this list.

Purpose

Inspectors must ensure fair and honest elections.

Qualifications

An Election Inspector must:

- Be a registered voter.
- Be a resident of the County in which he or she serves.
- Attend an annual training session.
- Pass an examination at the end of any training session attended.
- Speak and read the English language and write legibly.
- Not hold any public office or be a candidate for public office or party position to be voted on by the voters of the district in which the inspector would be working or be the spouse, parent or child of a candidate running for office in the district in which the inspector would work.

Responsibilities

- ◆ Open and close the Image Cast Voting Machines (ICVM).
- ◆ Set-Up and maintain the physical layout of the polling site per Board of Elections polling site diagram.
- ◆ Organize election day supplies. Inspectors should have their *Pre-Printed Ballots*, *Privacy Folders*, *Street Guide*, *Poll Book* and *Challenge Report* available.
- ◆ Rotate tasks and share the work. Common tasks are handing-out *paper ballots* to voters, overseeing the *poll book*, being in charge of the *street guide*, monitoring the *privacy areas*, *monitoring the voting machines*, composing a *supplementary list*, and overseeing the *affidavit ballot voters*. Remember, inspectors will rotate from district table to district table throughout the day.
- ◆ Process qualified voters.
- ◆ Complete all necessary paperwork.
- ◆ Maintain order at the polling site.
- ◆ Arrive on time at your polling site on Election Day.

Scheduling

Notes

- Inspectors must heed the advice of Coordinators of EITHER party.
- Inspectors may be scheduled to work in any election district.
- Inspectors may be scheduled in a different election district than where they vote.
- Inspectors should contact their coordinator if they have any scheduling questions.
- Inspectors must call their coordinator immediately if they are scheduled and unable to work.

SITE CHAIRS

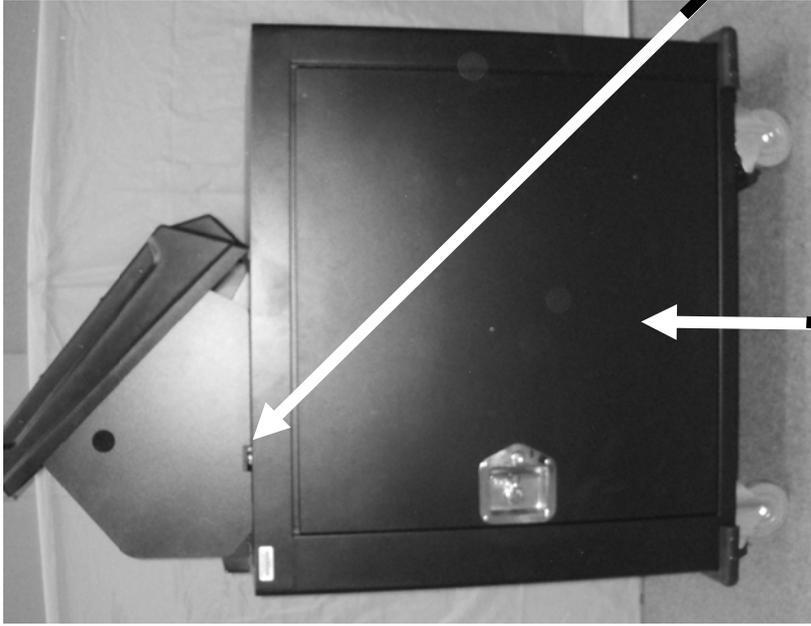
| | |
|-------------------------|---|
| <u>Appointment</u> | Site Chairs are appointed prior to an election day by the coordinators subject to confirmation by the Commissioners. A Site Chair is appointed by each Coordinator for each polling site in each Coordinator area. |
| <u>Purpose</u> | To oversee the inspectors in an election district during the day. |
| <u>Qualifications</u> | A Site Chair must be a qualified election inspector. |
| <u>Responsibilities</u> | <ol style="list-style-type: none">1. Make sure that one Democratic and one Republican Inspector are present at all times for each district in the polling site.2. Ensure that the polling site is set-up in accordance with the Board of Elections Polling Site Diagram.3. Schedule inspector meal breaks and time for voting for each inspector in the polling site.4. Make sure that all forms are filled out properly. Make sure that inspectors are signing the appropriate documents. Ensure that all envelopes are signed.5. To oversee the return of the red security bag to the Town Clerk in the Towns or a Board of Elections Supply Return Location in the City.6. To oversee the return of all ballots in the blue ballot bag.7. Keep the Coordinator and Board of Elections informed about any concerns. |

COORDINATORS

| | |
|-------------------------|--|
| <u>Appointment</u> | Coordinators are recommended by the political leader in their area and appointed by their commissioner. |
| <u>Purpose</u> | To schedule inspectors for each polling site and election district. To oversee the inspectors at all polling sites within their coordinator areas on election day. |
| <u>Responsibilities</u> | <ul style="list-style-type: none">➤ Scheduling Inspectors.➤ Ensuring Inspectors attend required training classes.➤ Recruiting Inspectors.➤ Being involved in supply delivery and return.➤ Visiting each election district on election day. |
| <u>Notes</u> | Coordinators are looking to schedule inspectors who are knowledgeable, trained, friendly, courteous and can work the entire election day. Inspectors need to maintain a good rapport with their coordinators. |

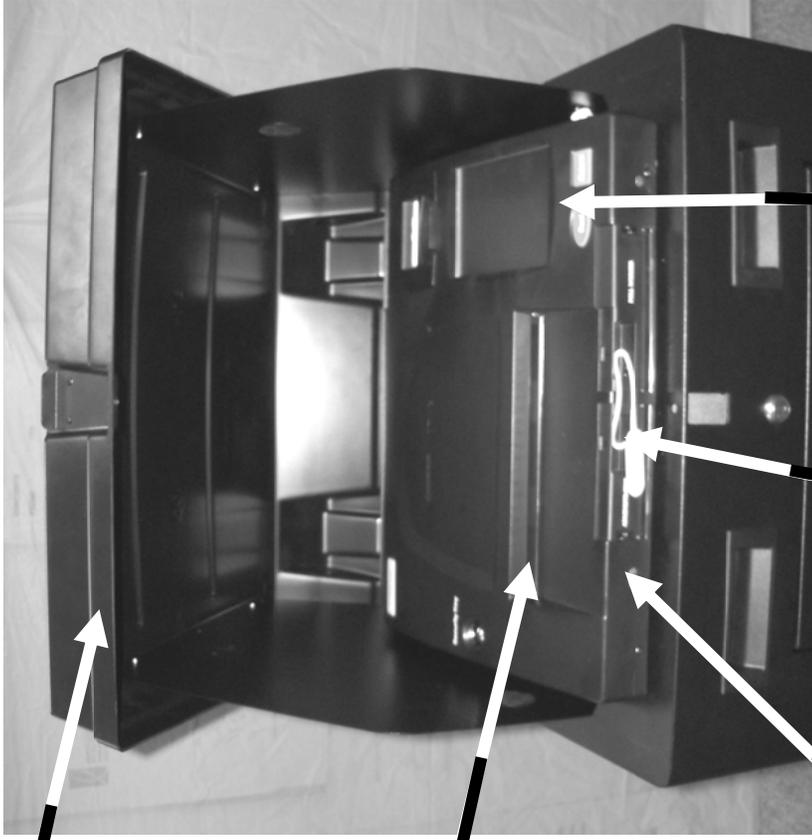
The Image Cast Voting Machine – 1 (Scanner Only) **IC-1**

Ballot Box Door View



**Ballot
Compartment**

Scanner Side View



**Scanner
Hood**

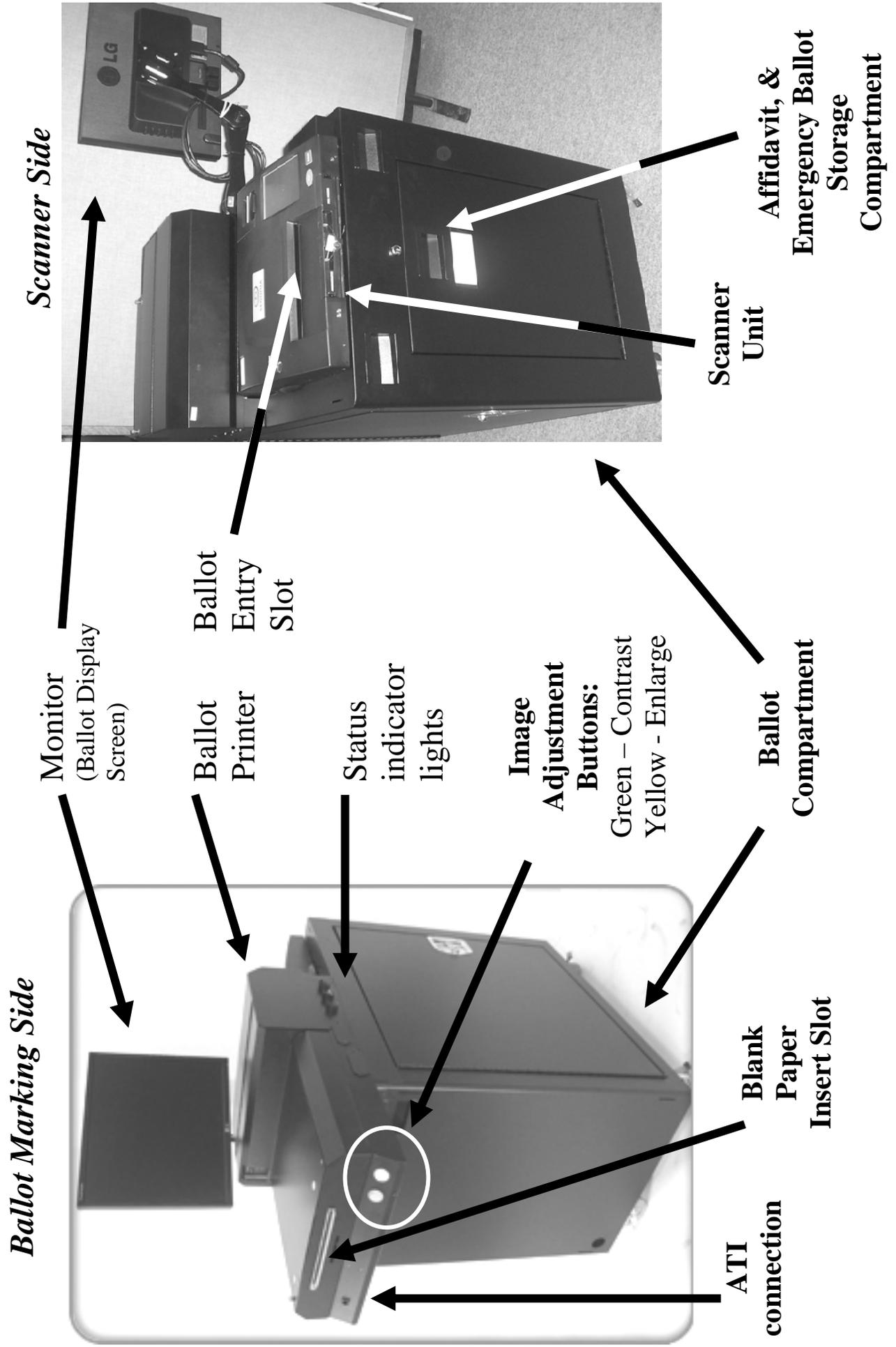
**Ballot
Entry
Slot**

**Scanner
Unit**

Operator Panel

**Programming
Card
Compartment**

The Image Cast Voting Machine – 2 (BMD & Scanner) | C-2



Monroe County Board of Elections



Training Manual for Election Inspectors

Preparing the Polling Site

Opening the Image Cast Voting Machine

Objective

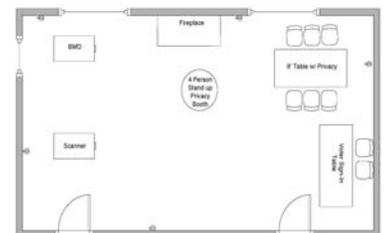
To have all machines set-up and ready and all materials (such as ballots and signs) prepared for voters by 6:00 am for the General Election or 12:00pm (Noon) for the Primary Election. All activities must be done in bi-partisan teams.

Supply Procedure

- ◆ One Site Chair will bring a **Site Specific Bag**.
- ◆ A bag for each **election district** in the polling site will be in the voting machines.
- ◆ One or more **green ballot bags** will be located in the machines.
- ◆ Each machine will contain a **machine bag**.
- ◆ A **generic site bag** will be located in one of the machines.
- ◆ Each IC-2 (BMD & Scanner) will contain a **BMD Equipment Bag**.



Green Ballot Storage Bag



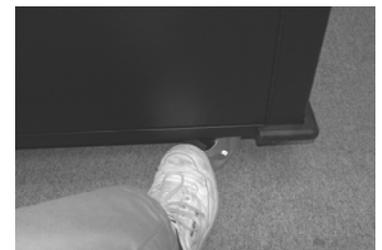
Poll Site Diagram
(step 1)

Procedure to set-up the IC-1 (Scanner only)

1. Ensure that the machine is positioned in accordance with the polling site diagram provided by the Board of Elections.
2. Lock the wheels by pressing down firmly on each of the four wheel locks.
3. Remove Opening Seal 1 from the ballot box door.
4. Unlock ballot box. Turn the key vertically, pull handle and rotate to open the door.
5. Remove the Extension Cord from the IC-1.
6. Plug the machine cord into the extension cord and plug the extension cord into an outlet. Be sure that cords do not present a tripping hazard. **NOTE: The machine is now ON.** In a few moments, an audible beeping tone begins sounding.
7. Cut the white plastic IC-1 hood seal.
8. Set up the hood by placing the hood flaps into the slots on the IC-1.
9. Place the *administrative key* to the *security key* pad in order to verify the election files.
10. The operator screen displays the message “Key accepted, validating election files, please wait.” The Administrative menu is displayed on the Operator screen.



Keys on Keychain



Locking the IC-1 wheels
(Step 2)



Cutting the Plastic Hood Seal
(Step 7)

Opening the Image Cast Voting Machine (continued)

11. Remove the **Machine Specific Bag** from the Blue Ballot Security Bag.
12. Remove the **Green Ballot Bag(s)** and the **District Specific Bag(s)** from the voting machine(s).
13. Remove the **Site Generic Bag** from a voting machine.
14. Place the Blue Ballot bag back into the voting machine. Ensure that the Ballot Security Bag is empty before closing the ballot box door.
15. Close the ballot box door by rotating the handle and pushing the handle down. Lock the door and keep the keys in a secure location.
16. Complete the “**Before Polls Open**” sheet. Place opening required seals on that sheet. Record required seal information. Record the Plastic Seal.



Touching the Administrative Key (step 9)



Ballot Box Door Lock



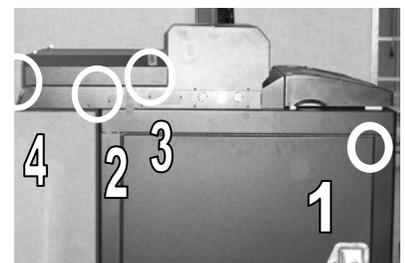
IC-2 wheel locks (step 2)



BMD with Styrofoam covers (Step 3 & 4)

Procedure to set-up the IC-2 (BMD)

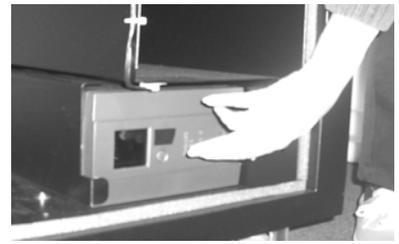
1. Ensure that the machine is positioned in accordance with the polling site diagram provided by the Board of Elections.
2. Lock the wheels by pressing down firmly on each of the four wheel locks.
3. Remove protective nylon cover. Fold the nylon cover (which will be stored in the Styrofoam that is removed from the printer unit).
4. Slide off the white Styrofoam protective cover from the printer area.
5. Remove the white Styrofoam protecting the scan unit.
6. Remove **Opening Seal #1** from the ballot box door.
7. Unlock ballot box. Turn the key vertically, pull handle and rotate to open the door.
8. Remove the Extension Cord from the IC-2.
9. Plug the machine cord into the extension cord and plug the extension cord into an outlet. Be sure that cords do not present a tripping hazard.
10. Remove the **Machine Bag** and the **BMD Equipment Bag**.



IC-2 (BMD) Seal Locations

Opening the Image Cast Voting Machine (continued)

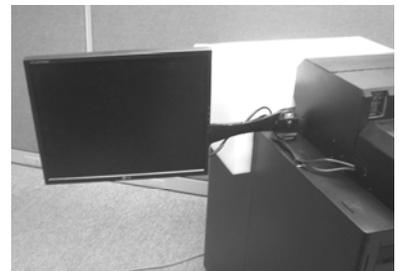
11. Find the “**Before the Polls Open**” Sheet in the IC-2 Machine Bag and place **Seal #1** on it.
12. Press the round **Power** button on the Power Supply located in the lower right corner of the ballot box. The LCD on this box will light up to show power up activity. Within seconds, the monitor displays a message indicating that the machine is starting up. The machine displays the red indicator light.
13. Place the **Blue Ballot Bag** back into the Voting Machine.
14. Ensure all other items are removed from the voting machine.
15. Close the ballot box door by rotating the handle and pushing the handle down. Lock the door and keep the keys in a secure location.
16. Remove **Seal #4** from the Audio Tactile Interface (ATI) connection and place on the “Before Polls Open” sheet.
17. Plug the ATI into the ATI connection on the left hand side of the printer unit.
18. Complete the “**Before Polls Open**” sheet. Place opening required seals on that sheet. Record required seal information. Record the Plastic Seal.
19. Use the adjustable swivel arm to position the monitor facing the printer side of the IC-2). The display screen can be moved to face any direction and can be adjusted for each voter as needed.
20. In a few moments, an audible beeping tone begins sounding. Place the *administrative key* on the *security key* pad in order to verify the election files.
21. The operator screen displays the message “Key accepted, validating election files, please wait.” The Administrative menu is displayed on the Operator screen.



Power Supply: Push Bottom Button to turn power on (step 12)



Blue Ballot Bag placed back in the machine (step 13)



Position Monitor (Step 19)



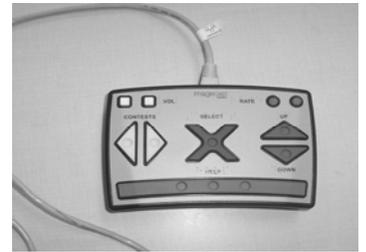
Administrative Key placed in Security Key Pad (step 20)



Display Message after Administrative Key is applied (Step 21)

Opening the Image Cast Voting Machine (continued)

22. Important – Do not touch the Operator Screen while the red status light is still on. Wait for the red status light to change to Green.
23. **DO NOT PRESS the NEXT BUTTON**
24. Connect the headset to the right-hand port (under the blue buttons) of the ATI.
25. Attach the privacy screen over the scanner side of the IC-2 (BMD & Scanner).
26. Attach the privacy hood to the monitor to protect the voter's privacy.
27. Attach the privacy sleeve to the printer end of the machine.
28. Ensure the light on the printer unit is steady green before proceeding.
29. **Once the light indicator is flashing green**, the machine is ready for the inspectors to open the polls.



Audio Tactile Interface (ATI)

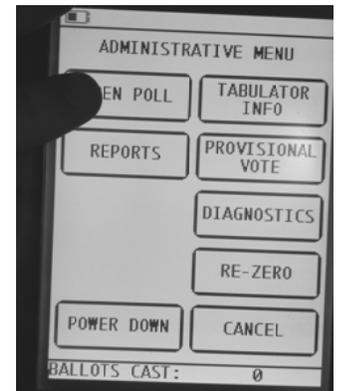


Attaching the Headphones to the ATI (step 20)

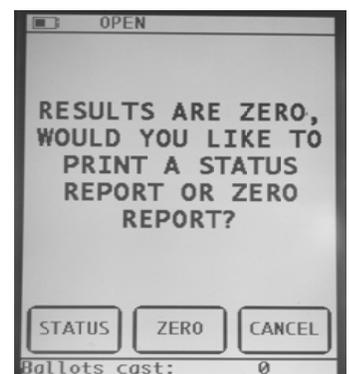
PROCEEDURE FOR PRINTING THE OPENING TAPE

(for both the IC-1 and the IC-2)

1. From the Administrator menu, press the **Open Poll** button (upper left hand corner).
2. The Administrative Menu on the operator panel displays “Results are Zero” (no ballots have been deposited into the scanner) and prompts the user to print a STATUS or ZERO Opening Tape.
3. Press the **ZERO** button (Do not press Status Button). The Operator Screen displays the message “**Printing Interrupt Tape.**” The Opening Tape prints.
4. After the Opening Tape is printed, the machine prompts the user to print more copies. Press **No** on the operator screen.
5. Examine Opening Tape. Make sure all results are at zero. On the heading at the top of the tape, verify the correct:
 - a. **Polling Site Name** (Voting Location Name)
 - b. **Election Districts** (Precincts) for the entire polling site.



Press “Open Poll” to print Opening Tape (Step 1)



Print ZERO Tape (step 3)

Opening the Image Cast Voting Machine (continued)

- c. The **Total Scanned** is zero
6. Verify that the **candidates** on the opening tape are the same as those on the **sample ballot** (the sample ballot will be found in the district specific bag)
7. At the bottom of the tape, verify that the **protective counter** number on the Opening Tape matches the protective counter number on the key envelope.
8. If the Opening Tape does not show zeros, contact the Board of Elections immediately (753-1550).
9. Place the **Opening Tape** in the **Red Security Pack**
10. On the Administrative Menu, confirm that the **Ballots Cast** (located at the bottom left of the screen) is zero. If a number other than zero is displayed, contact the Board of Elections immediately.
11. The machine is now ready (“**System Ready**”).
12. Put the keys in a safe place.
13. Frequently check the indicator status lights located above the ballot box door to monitor the status of the IC-2 (BMD & Scanner).



Examine ZERO Tape
(Steps 5 through 7)



Place the Opening Tape in the Red Security Pack (Step 8)

Notes

Use the Indicator Light Chart below to verify the meaning of the lights.

IC-2 BMD Light Indicator Chart

IC-1 (Scanner) does not have light indicators

| Solid Red | Flashing Green | Alternating Green and Amber | Flashing Amber | Solid Amber | Alternating Amber and Red | Alternating Red, Amber and Green |
|---|--|--|----------------------------------|--|---|-----------------------------------|
| Unit is starting up or is not operational | Unit is ready for use by the next voter. | Voter is navigating or marking their ballot. | Voter's ballot is being printed. | Voter has inserted their ballot and is reviewing it. | Unit has an error and is not functioning. | Voter has pressed the Help button |

Opening Supply Bags Chart

(alpha by supply)

PACKING

Badges and Bookseals
Envelope

Green Ballot Bag

BMD Equipment Bag

District Specific Bag

Machine Specific Bag

Seal Envelope

Site Generic Bag

Site Specific Bag

Small Bag 1

Small Bag 2

How to use this list: The supplies are listed in alphabetical order. Find the supply and then follow to the right until you find the bag the supply is packed in.

| | | | | | | | | | | | | |
|--|--------------------------|---|---|---|---|---|--|---|--|---|---|---|
| Abandoned Ballot Return Envelope | District SPECIFIC | | | | X | | | | | | | |
| Affidavit Ballot Envelopes | Green Ballot Bag | | X | | | | | | | | | |
| Affidavit Ballot Return Envelope | Green Ballot Bag | | X | | | | | | | | | |
| Affidavit Ballots | Green Ballot Bag | | X | | | | | | | | | |
| After the Polls Closed Sheet (Certificate #2) | Machine SPECIFIC | | | | | X | | | | | | |
| Arrow Signs | Site Generic | | | | | | | X | | | | |
| ATI with Cord | BMD Equipment Bag | | | X | | | | | | | | |
| Badges and Book Seals Envelope | Site SPECIFIC | | | | | | | | | X | | |
| Ballot Markers | Small Bag 2 | | | | | | | | | | | X |
| Ballot Packs, Preprinted | Green Ballot Bag | | X | | | | | | | | | |
| Ballot Reconciliation Sheet | Green Ballot Bag | | X | | | | | | | | | |
| Before the Polls Open Sheet (Certificate #1) | Machine SPECIFIC | | | | | X | | | | | | |
| Blank Ballot Packs | Green Ballot Bag | | X | | | | | | | | | |
| Book Seals | Badges and Bookseals Env | X | | | | | | | | | | |
| Braille Bill of Rights | Site Generic | | | | | | | X | | | | |
| Call-In District Sheet | Site SPECIFIC | | | | | | | | | X | | |
| Certificate of Service | Site SPECIFIC | | | | | | | | | X | | |
| Challenge Report | District SPECIFIC | | | | X | | | | | | | |
| Court Order Envelope | District SPECIFIC | | | | X | | | | | | | |
| Distance Marker | Site Generic | | | | | | | X | | | | |
| District Map/Poll Site Listing | Site SPECIFIC | | | | | | | | | X | | |
| Election Inspectors Needed sheet | District SPECIFIC | | | | X | | | | | | | |
| Election Supplies district label sheet | District SPECIFIC | | | | X | | | | | | | |
| Headphone Covers | BMD Equipment Bag | | | X | | | | | | | | |
| Headphones | BMD Equipment Bag | | | X | | | | | | | | |
| I Voted Today Stickers | Small Bag 1 | | | | | | | | | | X | |
| Inspector Badges | Badges and Bookseals Env | X | | | | | | | | | | |
| Machine Key Envelope | Site SPECIFIC | | | | | | | | | X | | |
| Machine Keys | Site SPECIFIC | | | | | | | | | X | | |
| Magnifier | Site Generic | | | | | | | X | | | | |
| Notes to Commissioners | District SPECIFIC | | | | X | | | | | | | |
| Notice to Voters | District SPECIFIC | | | | X | | | | | | | |
| Oath for Person(s) Assisting Voter | District SPECIFIC | | | | X | | | | | | | |
| Paddles (Left and Right) | BMD Equipment Bag | | | X | | | | | | | | |
| Paper Clips | Small Bag 1 | | | | | | | | | | X | |
| Pay Vouchers | Site SPECIFIC | | | | | | | | | X | | |

Opening Supply Bags Chart

(alpha by supply)

PACKING

Badges and Bookseals
Envelope

Green Ballot Bag

BMD Equipment Bag

District Specific Bag

Machine Specific Bag

Seal Envelope

Site Generic Bag

Site Specific Bag

Small Bag 1

Small Bag 2

How to use this list: The supplies are listed in alphabetical order. Find the supply and then follow to the right until you find the bag the supply is packed in.

| | | <u>Badges and Bookseals Envelope</u> | <u>Green Ballot Bag</u> | <u>BMD Equipment Bag</u> | <u>District Specific Bag</u> | <u>Machine Specific Bag</u> | <u>Seal Envelope</u> | <u>Site Generic Bag</u> | <u>Site Specific Bag</u> | <u>Small Bag 1</u> | <u>Small Bag 2</u> |
|---|-------------------|--|-------------------------|--------------------------|------------------------------|-----------------------------|----------------------|-------------------------|--------------------------|--------------------|--------------------|
| Pencils | Small Bag 1 | | | | | | | | | X | |
| Pens | Small Bag 1 | | | | | | | | | X | |
| Plastic Seal | Seal Envelope | | | | | | X | | | | |
| Poll Book | Site SPECIFIC | | | | | | | | X | | |
| Polling Site Diagram | Site SPECIFIC | | | | | | | | X | | |
| Polling Site Survey | Site SPECIFIC | | | | | | | | X | | |
| Privacy Folder | District SPECIFIC | | | | X | | | | | | |
| Proposition Booklet | Site Generic | | | | X | | | | | | |
| Red Security Pack | Site SPECIFIC | | | | | | | | X | | |
| Repacking Sheet Instructions | District SPECIFIC | | | | X | | | | | | |
| Rubber Gloves | BMD Equipment Bag | | | X | | | | | | | |
| Sample Ballot | District SPECIFIC | | | | X | | | | | | |
| Scissors | Site SPECIFIC | | | | | | | | X | | |
| Seal Envelope | Machine SPECIFIC | | | | | X | | | | | |
| Signature Cover | District SPECIFIC | | | | X | | | | | | |
| Sip and Puff Device | BMD Equipment Bag | | | X | | | | | | | |
| Site Street Directory | District SPECIFIC | | | | X | | | | | | |
| Small Bag 1 | District SPECIFIC | | | | X | | | | | | |
| Small Bag 2 | District SPECIFIC | | | | X | | | | | | |
| Spanish Interpreter Envelope | District SPECIFIC | | | | X | | | | | | |
| Spoiled Ballot Envelopes | District SPECIFIC | | | | X | | | | | | |
| Spoiled Ballot Return Envelope | District SPECIFIC | | | | X | | | | | | |
| Sticker Seal | Seal Envelope | | | | | | X | | | | |
| Straws | BMD Equipment Bag | | | X | | | | | | | |
| Street Guide | District SPECIFIC | | | | X | | | | | | |
| Suggested Valid ID sheet | District SPECIFIC | | | | X | | | | | | |
| Tape | Small Bag 1 | | | | | | | | | X | |
| Unscanable Emergency Ballot Return Envelopes | Site SPECIFIC | | | | | | | | X | | |
| Vote Here Sign | Site Generic | | | | | | | X | | | |
| Vote Here Sign – Voters with Disabilities | Site Generic | | | | | | | X | | | |
| Voter Registration Forms, blank | District SPECIFIC | | | | X | | | | | | |
| Voters Bill of Rights | Site Generic | | | | | | | X | | | |
| Voters Bill of Rights in Spanish | Site Generic | | | | | | | X | | | |
| Voting Instructions | District SPECIFIC | | | | X | | | | | | |
| Welcome to District Sign | District SPECIFIC | | | | X | | | | | | |
| Write-In Return Ballot Envelope | Machine SPECIFIC | | | | | X | | | | | |

Supply Bag Opening List (by Bag)

How to use this list: This list divides all supplies by opening bag. Also included are notes on where the supplies are packed or how they get to the polling site. For instance, the green ballot bags will be found in the machines. The bags and envelopes that are highlighted contain items but are themselves packed in another bag.

Ballot Bag (Green) (in machines)

Affidavit Ballot Envelopes
Affidavit Ballot Return Envelope
Affidavit Ballots
Ballot Packs, Unused
Ballot Reconciliation Sheet
Blank Ballot Packs

District SPECIFIC (in machines)

Abandoned Ballot Return Envelope
Challenge Report
Court Order Envelope
Election Inspectors Needed sheet
Election Supplies district label sheet
Notes to Commissioners
Notice to Voters
Oath for Person(s) Assisting Voter
Privacy Folder
Proposition Booklet
Repacking Sheet Instructions
Sample Ballot
Signature Cover
Site Street Directory
Small Bag 1
Small Bag 2
Spanish Interpreter Envelope
Spoiled Ballot Envelopes
Spoiled Ballot Return Envelope
Street Guide
Suggested Valid ID sheet
Voter Registration Forms, blank
Voting Instructions
Welcome to District Sign

Site Generic (in one machine)

Arrow Signs
Braille Bill of Rights
Distance Marker
Magnifier
Vote Here Sign
Vote Here Sign – Voters with Disabilities
Voters Bill of Rights
Voters Bill of Rights in Spanish

Site SPECIFIC (brought by a Site Chair)

Badges and Book Seals Envelope
Call-In District Sheet
Certificate of Service
District Map/Poll Site Listing
Machine Key Envelope
Machine Keys
Pay Vouchers
Poll Book
Polling Site Diagram
Polling Site Survey
Red Security Pack
Scissors
Unscannable Emergency Ballot Return Envelopes

Machine SPECIFIC (per machine)

After the Polls Closed Sheet (Certificate #2)
Before the Polls Open Sheet (Certificate #1)
Seal Envelope
Write-In Return Ballot Envelope

BMD Equipment Bag (in IC-2 BMD)

ATI with Cord
Headphone Covers
Headphones
Paddles (Left and Right)
Rubber Gloves
Sip and Puff Device
Straws

Seal Envelopes (IC-1/IC-2) (in Machine Specific Bag)

Plastic Seal
Sticker Seal

Small Bag 1 (in district specific bag)

I Voted Today Stickers
Paper Clips
Pencils
Pens
Tape

Small Bag 2 (in district specific bag)

Ballot Markers

Badges and Bookseals Envelope (in Site Specific Bag)

Book Seals
Inspector Badges

Notes

(see machine diagrams)

BEFORE POLLS OPEN (CERTIFICATE #1)

To be completed and signed by the Board of Inspectors at the opening of the polls
WE DO HEREBY CERTIFY

1. Voting machine keys were delivered to us in a secure envelope or pouch.
2. Confirmed voting machine serial number matches the serial number provided on the key envelope/pouch, and the chain of custody log. YES ___ NO (If no, contact the Board of Elections immediately)

The machine serial number is located on the side of the machine beneath the lock

PROVIDE MACHINE NUMBER HERE: _____

3. The keys were removed in the presence of at least one Democratic and one Republican Inspector

4. IC-1 hood seal number was: _____ (NOTE: hood seal is only found on the IC-1 unit)

The hood seal number is located on the plastic seal

5. The Ballots were delivered to us in the sealed ballot box. Opening Seal number was: _____
(Remove Seal #1 from the ballot box door and place the seal HERE)



6. Green ballot bags were delivered to the appropriate Election District table.
7. We have inventoried all necessary certificates and accountability forms to be completed by us throughout election day, in accordance with the instructions provided to us by our County Board of Elections.

The Sample Ballot is in the District Specific Bag

8. The OPEN POLL tape produced by this voting machine was reviewed to ensure that the public counter and all contest counters are at ZERO, and the tape has been placed in the red security pack. (If counters are not all at ZERO, contact the Board of Elections immediately)

9. The sample ballot provided was compared to the ballots booklets provided, and the candidate names and ballot proposals appearing on the tape, to ensure proper ballots have been delivered. YES ___ NO (If no, contact the Board of Elections immediately)

The Protective Counter Number is located toward the bottom of the opening tape

10. The Protective Counter Number from the Opening tape matches the protective counter number on the key envelope: YES ___ NO (If no, contact the Board of Elections immediately)

PROTECTIVE COUNTER NUMBER was: _____

11. That the plastic seal number on programming card door was _____ (located on the scanner side of the machine and should NOT be removed during Election Day)

The Programming Card Door is located on the front of the scanner

12. That Sticker Seal #2 on the Electrical Cover was _____

(This seal should NOT be removed by the inspector on Election Day)

13. That Sticker Seal #3 on the Ballot Printer Cover door. _____

(This seal should NOT be removed by the inspector on Election Day)

14. That Opening Sticker Seal #4 on the ATI connection was _____

(Remove Sticker Seal #4 on the ATI connection. Place the seal HERE)

IC-2 (BMD) ONLY

See the IC-2 (BMD) Diagram provided in this manual

15. Prior to the Opening of the polls, the ballot box door was secured and locked.

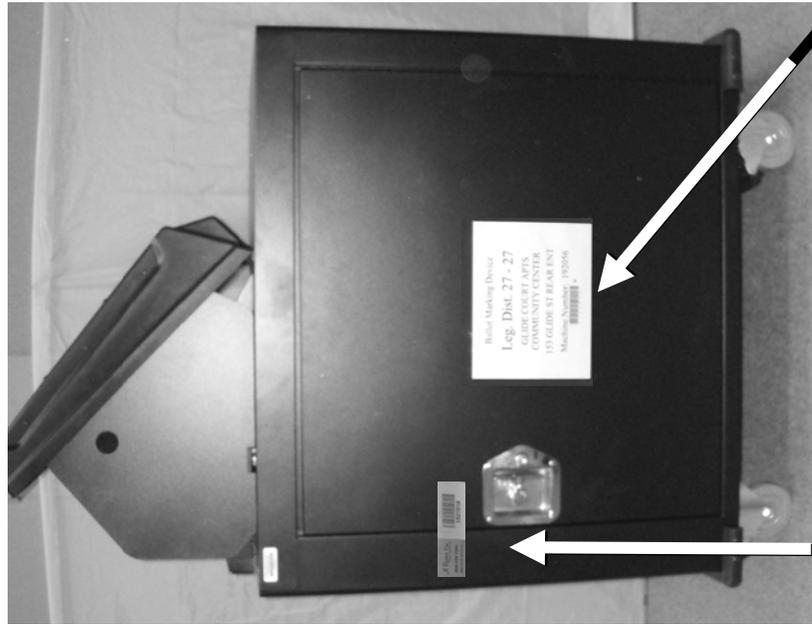
Signature of Inspectors:

(Dem) _____
(Rep) _____

Two inspectors, one from each party, must sign

Image Cast Voting Machine (IC-1) Seal and Machine Number Locations

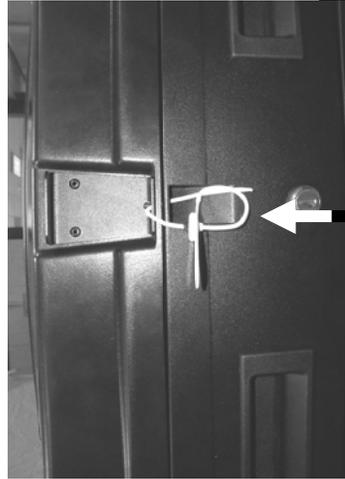
Ballot Box Door View



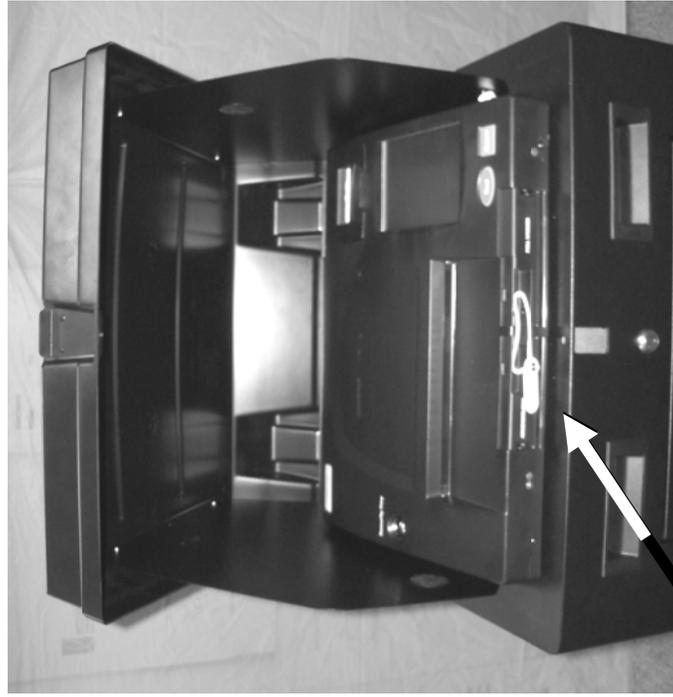
**Seal No. 1 Ballot Box
Door Seal**

**Machine
Number**

Scanner Side View



**Plastic Hood
Seal**



**Memory
Compartment
Plastic Seal**

Image Cast Voting Machine (IC-2) Seal and Machine Number Locations



Ballot Reconciliation Form (Election District)

front side

back side

Ballot Reconciliation Form (ED) Inspectors must:

1. Open Ballot Packets in sequential ballot order.
2. Open only one packet of ballots at a time noting time and starting number on back, as you open them.
3. Return all unused ballot packets at the end of the day

District: Henrietta-10
DOME CENTER FAIR AND EXPO CENTER
 2695 EAST HENRIETTA RD

DEMOCRATIC

Before the Polls Opened

| Election District: 52010 Start of Day | Number of Ballots | Initial to Indicate Affirmation | |
|--|-------------------|---------------------------------|---------------|
| | | Dem Inspector | Rep Inspector |
| Preprinted Ballots | 600 | | |
| Blank Ballots | 50 | | |
| Affidavit Ballots | 50 | | |
| Total Ballots to Start | 700 | | |

After the Polls Closed

| End of Day | Number of Ballots | Initial to Indicate Affirmation | |
|-----------------------------|-------------------|---------------------------------|---------------|
| | | Dem Inspector | Rep Inspector |
| Unused Preprinted Ballots | | | |
| Unused Blank Ballots | | | |
| Affidavit Ballots | | | |
| Spoiled Ballots | | | |
| Emergency Ballots | | | |
| Abandoned Ballots | | | |
| Scanned - Ballots ID(s): 54 | | | |
| Machine 6 | | | |
| Machine 7 | | | |
| Machine 8 | | | |
| Machine 9 | | | |
| Total Ballots - End of Day | | | |

Signature of Inspectors

Inspectors must sign here at Closing

Date: _____

Inspectors must account for all ballots received from the Board of Elections.

- Count and record the total number of ballots received (see example above).

Ballot Reconciliation Form (ED)

| Time | Packet | Ballot Number | Complete Packet Used |
|--------|------------|---------------|----------------------|
| 6:00am | Packet #1 | | |
| | Packet #2 | | |
| | Packet #3 | | |
| | Packet #4 | | |
| | Packet #5 | | |
| | Packet #6 | | |
| | Packet #7 | | |
| | Packet #8 | | |
| | Packet #9 | | |
| | Packet #10 | | |
| | Packet #11 | | |
| | Packet #12 | | |
| | Packet #13 | | |
| | Packet #14 | | |

To accurately fill

the backside of

this sheet, see

directions below

During the day, as a new packet of ballots is needed, enter:

1. The time the ballot pack is opened
2. The Ballot Number range in each packet (for instance 51-100)
3. A check-mark if a packet is used.

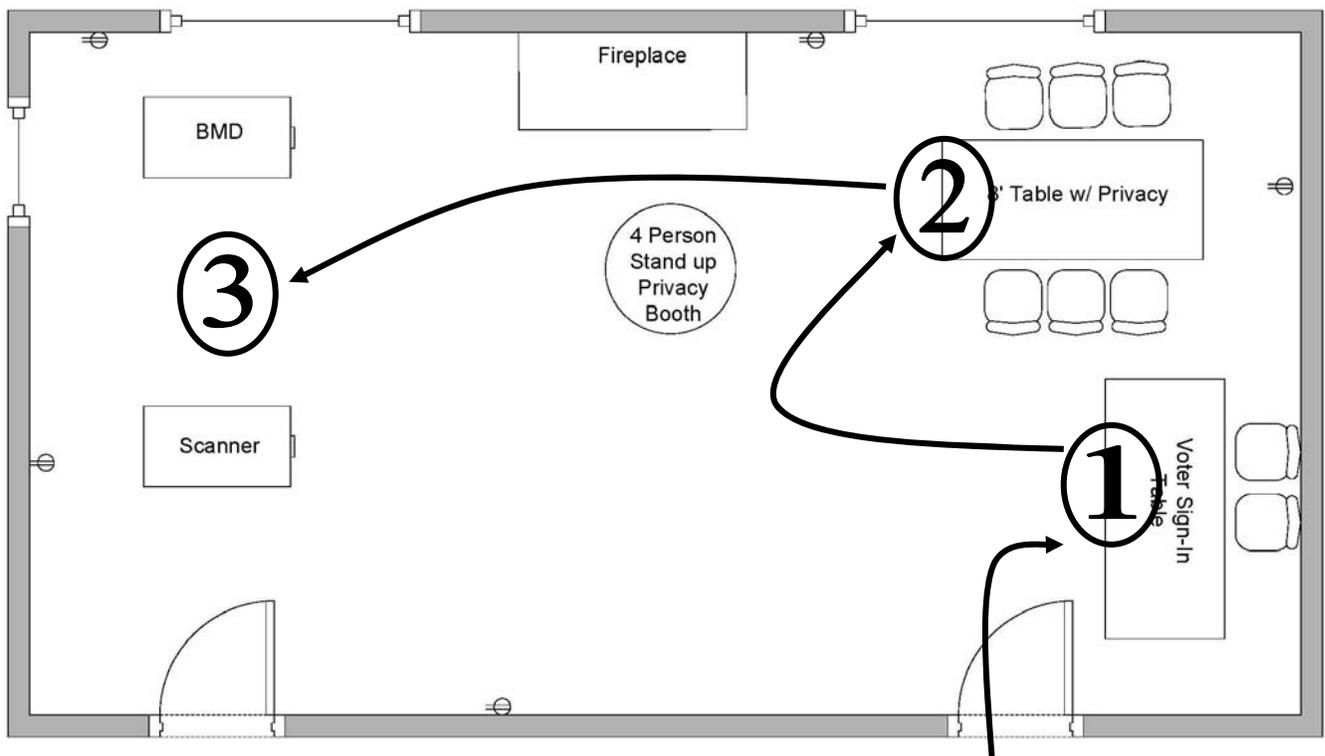
Setting up/Maintaining the Polling Site

- 1) Inspectors **must** set up the polling site according to the polling site diagram provided by the Board of Elections.
- 2) Ensure that any voting instructions are displayed.
- 3) At least two inspectors should be assigned to monitor the Privacy Booths or stanchions and the Image Cast Voting Machines at all times.
- 4) Inspectors may inform voters about the voting instructions inside the privacy booths.
- 5) Inspectors should ensure there are marking pens in each privacy booth.



Marking Pen

SAMPLE Diagram of Voter Process for the Image Cast Voting Machine



- ① Voter Checks in at their district table and receives a pre-printed ballot.
- ② Voter proceeds to Privacy Booth to mark their ballot.
- ③ Voter goes to electronic machine and deposits the ballot into the scanner.

Signs

Remember to post your signs **before** the polls open. Use the masking tape in your supplies to place the signs on **walls**.

| | | |
|--|---|--|
| | <p><u>Purpose</u></p> <p><u>Procedure</u></p> <p><u>Notes</u></p> | <p>The Distance Marker is used to warn people not to electioneer within 100' of the entrance of the polling site.</p> <ul style="list-style-type: none"> ◆ The distance marker should be placed outside, 100' from the entrance of the polling site. ◆ Attach it to a wall, post, fence, tree or whatever object is about 100' away. <p>A distance marker should be placed 100' from EACH entrance of the polling site.</p> |
| | <p><u>Purpose</u></p> <p><u>Procedure</u></p> <p><u>Notes</u></p> | <p>To show the entrances voters use to enter the polling site. There are two VOTE HERE signs.</p> <ul style="list-style-type: none"> ◆ The black-and-white sign should be posted on the door or doors voters use to enter the polling site. ◆ The blue and white sign with a wheelchair must be placed on the handicapped accessible door. <p>Entrances should not be locked; the handicap entrance must remain unlocked during voting hours.</p> |
| | <p><u>Purpose</u></p> <p><u>Procedure</u></p> | <p>The arrow signs are used to direct voters to a room or location inside a polling site.</p> <p>Post on inside walls in visible locations.</p> |
| | <p><u>Purpose</u></p> <p><u>Procedure</u></p> <p><u>Notes</u></p> | <p>The Welcome to District Sign helps the voter clearly identify the table they should report to.</p> <p>The Welcome to District Sign must be posted on the wall near the inspector table.</p> <p>Make sure this sign is visible to the voters.</p> |
| | <p><u>Purpose</u></p> <p><u>Procedure</u></p> <p><u>Notes</u></p> | <p>The district map is used to determine what polling site a voter votes at.</p> <p>The district map should be hung on the wall in a visible location near the check-in tables.</p> <p>A <i>polling site listing</i> will be stapled to the map. Use the map to find a voter's correct ED and then match the ED with the polling site and address.</p> |
| | <p><u>Purpose</u></p> <p><u>Procedure</u></p> <p><u>Notes</u></p> | <p>The sample ballot is used by voters to determine what candidates are on the ballot.</p> <ul style="list-style-type: none"> ◆ The sample ballot should be posted on the wall near the district table. ◆ Make sure the sample ballot is the same as the pre-printed ballot <p>Voters can use the sample ballot to confirm the candidates on the ballot.</p> |

Important Supplies

Street Guide

Monroe County Board of Elections
Street Guide
Henrietta-10

| STREET NAME | E/O | Start | End |
|---------------|-----|-------|------|
| ALDGATE PL | E | 2 | 18 |
| BARD LN | E | 2 | 28 |
| BARD LN | O | 1 | 29 |
| CALKINS RD | E | 1030 | 1262 |
| DOWN ST | E | 2 | 188 |
| DOWN ST | O | 1 | 189 |
| FARNSWORTH RD | E | 2 | 156 |
| GUILDHALL RD | E | 2 | 148 |
| GUILDHALL RD | O | 1 | 149 |
| HOLLYBROOK RD | O | 347 | 531 |
| KRAMER ST | E | | |
| KRAMER ST | O | | |
| PINNACLE DR | O | | |
| PRINCESS DR | E | | |
| PRINCESS DR | O | | |
| QUEENSWAY DR | O | | |
| SUSSEX RD | E | | |
| SUSSEX RD | O | | |
| VISCOUNT DR | E | | |
| VISCOUNT DR | O | | |
| ZORNOW DR | E | | |
| ZORNOW DR | O | | |

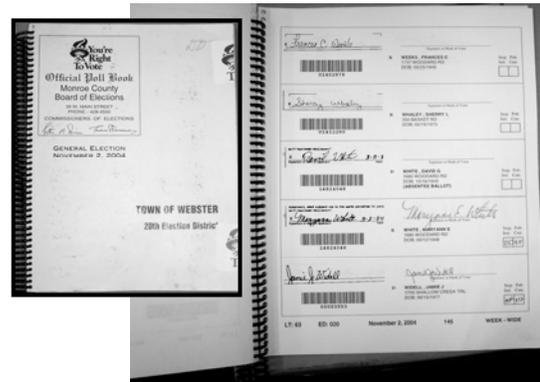
Henrietta-10

| STREET NAME | E/O | Start | End |
|-------------|-----|-------|------|
| ALDGATE PL | E | 2 | 18 |
| BARD LN | E | 2 | 28 |
| BARD LN | O | 1 | 29 |
| CALKINS RD | E | 1030 | 1262 |

- Use the Street Guide to confirm that a voter lives in the election district.
- Procedure for using the Street Guide:
 1. Find the voter's street.
 2. Determine if the house number is odd (O) or even (E).
 3. Within the odd or even ranges, make sure the voter's house number is greater than the starting number and less than the ending number.
 4. If the voter's house number is within the range, send them on to the Poll Book for sign-in.
 5. If the voter's house is NOT within range, see the section in this manual called "VOTER DOES NOT LIVE IN THE DISTRICT."

EXAMPLE: Abbie lives at 1032 Calkins Rd. Using the street guide we can confirm she lives in District 10 in Henrietta.

The Poll Book



1. Poll Books are arranged alphabetically by the Voter's *Last Name* and then *First Name*.
2. Use the *indexing* at the bottom right of the Poll Book to help quickly locate a voter's name.

Poll Book Procedures

1. A voter may NEVER sign for someone else.
2. Make sure the voter signs next to their own name.
3. Power of Attorney and pre-printed stamps may **not** be used.
4. Never make stray marks in the Poll Book
5. Never add voters into the Poll Book or write on the back of any page.
6. Note **deceased** voters in the poll book. Only information given from a relative may be noted. Note the relationship (mother, father, brother, sister, etc.) of the person telling you about the voter.
7. Note voters who have **moved** in the poll book. Only information given from a relative may be noted. Note the relationship (mother, father, brother, sister, etc.) of the person telling you about the voter. If the person moved within Monroe County, note the full residence address to which they moved. If the person moved out of county or state, note that.
8. Note any corrections to the **birth date**.
9. Note **spelling corrections** in the Poll Book.
10. Always **double-check** the spelling of a voter's name. Turn a few pages forward or back.

Monroe County Board of Elections



Training Manual for Election Inspectors

Guiding the Voter Through the Voting Process

CHECKING-IN THE VOTER

Purpose

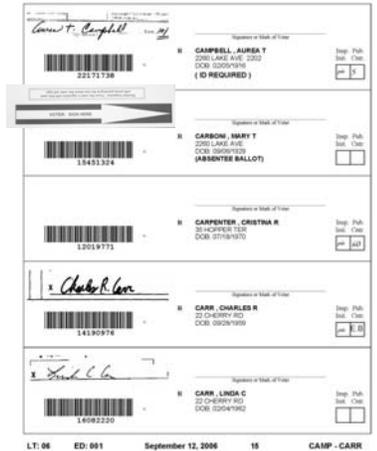
To ensure that voters are processed fairly and politely in accordance with election law.

Procedure

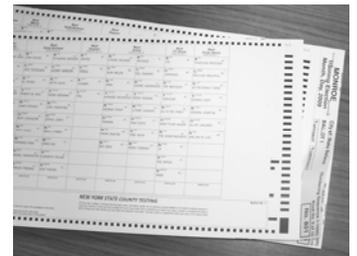
- 1) Check to see if the voter's address is within the range of house numbers in the Street Guide.
- 2) Locate the voter's name in the poll book.
- 3) Check to see if "ID Required" or "Absentee Ballot" is under voter's name. If so, please see "Special Procedures" section.
- 4) If the voter's name has changed, please see "Special Procedures" section, "Name Change."
- 5) Cover the voter's previous signature with the signature cover slip; this is an important ANTI-FRAUD PROCEDURE. Have the voter sign next to it.
- 6) Compare the signatures. Remember: a voter's signature may change through the years.
- 7) **Ask the voter: "Do you require assistance in marking your ballot?"**
 - a. If the voter indicates that they **do not** require assistance in marking their ballot, carefully rip-off the pre-printed ballot and give it to the voter inside of a privacy sleeve. Direct the voter to mark their ballot in a privacy booth or at a table.
 - b. If the voter indicates that they **do** require assistance in marking their ballot, carefully rip-off the blank ballot and give it to the voter. The voter must then proceed to the **IC-2 (BMD)**. Go to **Processing the IC-2 (BMD & Scanner) Voter**.
 - c. If the voter is unsure if they require assistance, explain the purpose of the IC-2 (BMD & Scanner).

Notes

- In order for the voter to receive a ballot, they must live in the district.
- The inspectors must make sure that the voter's pre-printed signature is covered as the voter signs the poll book.
- **ALL** voters **MUST** be asked if they require assistance marking their ballot.



Poll Book with **anti-fraud cover**. Notice "**ID Required**" voter and "**Absentee Ballot**" Voter references. Also notice the **boxes** where the inspector in charge of the poll book is **REQUIRED** to place their **initials** and the voter's **public counter number**



Tearing off a ballot from the ballot pack



Placing the Pre-printed ballot into the Privacy Folder (step 11)

Checking in the Voter (Continued)

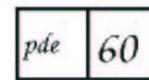
Procedure

- (8) The Inspector must fill-in voter's public counter number in the poll book from the tab remaining after the pre-printed ballot is given to the voter.
- (9) When signing in a voter, the inspector must record their initials in the poll book.
- (10) Inspectors should indicate to voters the locations of the privacy booths and the Image Cast Voting machines.
- (11) Inspectors must place the pre-printed ballot into the Privacy Folder.
- (12) Inspectors should present to the voter the "I Voted Today" sticker.



Inspectors must record the public counter from the tab in the poll book (step 8)

Insp. Pub.
Init. Cntr.



How to fill in the Inspector Initial Box and Public Counter number box in the poll book (steps 8 & 9)



Give the Voter an "I Voted Today" sticker (step 12)

Voter Marking their Ballot

Procedure

- 1) Voters will mark their ballots at a privacy booth (stanchion) or at a table.
- 2) Voters should attempt to fill in the oval next to their choice as completely as possible.
- 3) Voters with sight impairment may use the magnifier to see the ballot more clearly.
- 4) Voters may keep their ballot in the privacy sleeve when they complete marking their ballot.



A voting stanchion (step 1)



A voter marking their ballot at a table (step 1)

Notes

- 1) Voters may seek assistance in marking their ballot. See "Ordinary Assistance."
- 2) Instructions for marking the ballot are displayed on the inside of the privacy booths.
- 3) Voters may choose to sit at tables to mark their ballots. Inspectors should ensure that a privacy screen be available for the voter.



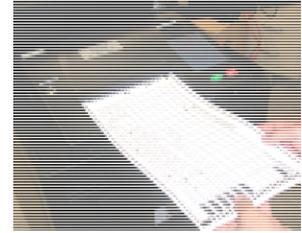
An example of a marked ballot

Depositing the marked ballot into the Scanner (IC-1 or IC-2)

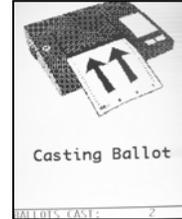
Procedure

Important: If the voter needs assistance depositing the ballot into the scanner, the Inspector can insert the voted ballot (already in the privacy folder) into scanner.

- (1) Insert printed ballot into the scanner
- (2) The scanner will draw the ballot from the sleeve.
- (3) On the Operator Panel, a message “Casting Ballot” and then “Ballot Successfully Cast” will be displayed.
- (4) The ballot will then be cast into the ballot box.



Depositing the marked ballot into the scanner



Note

Voters are not required to use the Privacy Folder

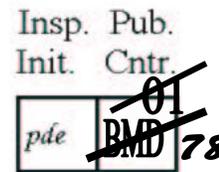
Processing the IC-2 (BMD & Scanner) Voter

Procedure

- 1) The Inspector must fill-in the Inspectors initials in the appropriate box. In the public counter number box, the inspector must note “BMD” and above it, note the number of the tab from the blank ballot removed from blank ballot packet.
- 2) Go to “Guiding the Voter on the IC-2(BMD & Scanner)”
- 3) If a voter returns from the IC-2 and has not used the BMD (i.e. Not printed a ballot), an inspector must take the blank sheet of paper, spoil it, and cross-off ~~BMD~~ and the ~~number~~ in the poll book. The Inspectors should then give the voter a pre-printed ballot. The voter’s new public counter number must be entered next to the public counter number box.



BMD: How to fill in the Inspector Initial Box and Public Counter number box in the poll book



BMD: How to fill in the Inspector Initial Box and Public Counter number box in the poll book if the voter returns from the BMD

CHECKING-IN THE PRIMARY VOTER

Purpose

To ensure that voters are processed fairly and politely in accordance with election law during a Primary Election.

Procedure

- 1) Check to see if the voter's address is within the range of house numbers in the Street Guide.
- 2) **Ask the voter what party they are registered in. Go to the Party Poll Book corresponding to the voter's party. Each Party Poll Book is colored coded.**
- 3) Locate the voter's name in the **Party Poll Book**.
- 4) Check to see if "ID Required" Or "Absentee Ballot" is under voter's name. If so, please see "Special Procedures" section."
- 5) If the voter's name has changed, please see "Special Procedures" section, "Name Change."
- 6) Cover the voter's previous signature with the signature cover slip. Have the voter sign next to it.
- 7) Compare the signatures.
- 8) Ask the voter: "Do you require assistance in marking your ballot?"
 - a. **No:** Carefully rip-off the **pre-printed party ballot corresponding to the voter's party** and give it to the voter inside of a privacy folder. Direct the voter to mark their ballot in a privacy booth or at a table.
 - b. **Yes:** Carefully rip-off the blank ballot and give it to the voter. The voter must then proceed to the **ICVM-2 (BMD)**. In order to begin a voting session on the BMD, the inspector must start an "Audio Session" and enter the Ballot ID found on the front of the Poll Book (each Party will have a different Ballot ID).



Primary Poll Books

Notes

- **In a Primary Election, each Book will contain consolidated districts (the voters in several election districts may be in one book).**
- **In a Primary Election, the voter must be registered in the district and receive a pre-printed party ballot corresponding to their party.**
- The inspectors must make sure that the voter's pre-printed signature is covered as the voter signs the poll book.
- ALL voters MUST be asked if they require assistance marking their ballot.
- The Inspector must fill-in voter's public counter number in the Primary Poll Book the tab remaining after the pre-printed party ballot is given to the voter.
- When signing in a voter, the inspector must record their initials in the poll book.
- Inspectors should indicate to voters the locations of the privacy booths and the Voting Machines.
- Inspectors must place the pre-printed ballot into the Privacy Folder.
- Inspectors should present to the voter the "I Voted Today" sticker.

Handling Ballot Problems

Spoiled Ballot

Purpose

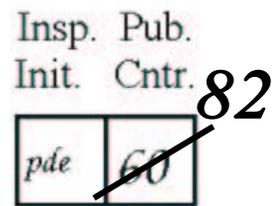
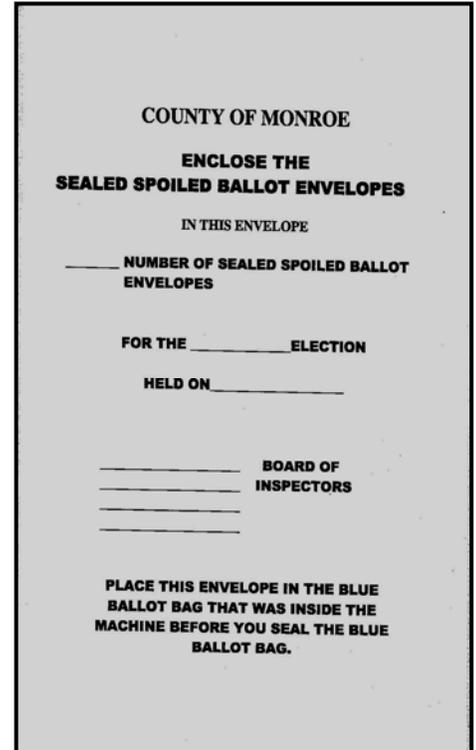
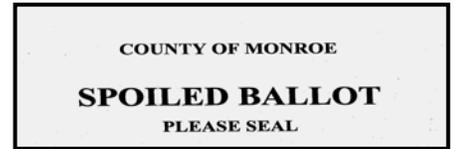
If a ballot is torn, damaged, or the voter has overvoted any race on a ballot, the voter may choose to spoil their ballot.

Procedure

1. The inspector must not examine a voter's ballot.
2. Inspectors must confirm that the voter wishes to spoil their ballot.
3. The inspectors must direct the voter to place a large "X" across the ballot and write "spoiled".
4. The inspectors must present the voter with the small Spoiled Ballot Envelope and instruct the voter to fold and place the spoiled ballot inside the envelope.
5. The inspectors must place the small Spoiled Ballot Envelopes inside the larger Spoiled Ballot Return Envelope.
6. The inspector must note the appropriate number on the outside of the Spoiled Ballot Return Envelope to indicate how many ballots are in the envelope.
7. The inspector must direct the voter to return to the back of the line at the voter's appropriate district table (see "Checking in the Voter")

Notes

1. The inspector must adjust the poll book public counter number entry for each ballot issued to a voter. The voter must spoil their ballot, not the inspector.
2. Inspectors should never examine a voter's ballot.
3. The voter is allowed to spoil a ballot **three** times.
4. If the voter can not or will not spoil their ballot, it becomes an Unscannable Emergency Ballot.



How to adjust the public counter number entry if a spoiled ballot is given.

Handling Ballot Problems

Blank Ballot

| | | |
|--------------------|--|---|
| Explanation | <p>A blank pre-printed ballot warning occurs when the SCANNER does not detect any markings after the ballot has been inserted in the scanner. The operator screen will display a message that reads:</p> <p>“WARNING! BLANK BALLOT DETECTED. PLEASE ENSURE YOU USED THE PROPER MARKING PEN IN THE PROPER VOTING AREAS. TO RETURN AND CORRECT THE BALLOT, PRESS ‘RETURN’. TO CAST THE BALLOT AS-IS, PRESS ‘CAST’.”</p> |  |
| Procedure | <p>A voter may intentionally wish to cast a blank ballot, but most likely the voter made an error while marking his/her ballot and inadvertently did not make any selections.</p> <p>The voter is offered the option to:</p> <ol style="list-style-type: none">1. Have the ballot returned to them for correction, or2. To have the SCANNER accept the ballot ‘as-is’. | |
| Notes | <ol style="list-style-type: none">1. After the ballot is cast, the voter cannot receive a new ballot.2. If the voter wants the ballot returned, press the red Return button. | |

Misread/Ambiguous Marks

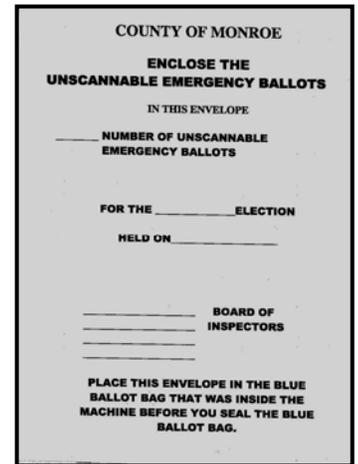
| | |
|--------------------|--|
| Explanation | <p>A misread or ambiguous mark warning indicates that the SCANNER has not recognized all of the features on the ballot, or that certain essential ballot identification markings cannot be found. This usually occurs for one of the following reasons:</p> <ol style="list-style-type: none">1. The ballot is physically damaged (torn or folded),2. There are stray markings made on the ballot that obstruct important identifiers along the sides or the bottom of the ballot, or3. The ballot was inserted into the machine incorrectly. <p>The operator screen will display a message that reads:</p> <p>“WARNING! PAPER INSERTED WAS MISREAD AND COULD NOT BE VERIFIED AS A VALID BALLOT. PLEASE VERIFY BALLOT AND REFEED. “</p> |
|--------------------|--|

Handling Ballot Problems

Procedure

In this warning case, the machine will automatically return the ballot. Explain to the voter that the ballot was not counted by the voting machine and needs to be re-inserted.

1. Re-insert the ballot into a scanner.
2. If the ballot is rejected by every scanner, the voter may SPOIL the ballot or it may be placed into the **Unscannable Emergency Ballot Envelope**.
3. If the voter chooses to spoil the ballot and get a new one, make sure that voter understands how to properly mark the ballot.



Ballot Jams

Explanation

If there is a ballot/paper jam, the operator screen will display a message that says:

“PAPER JAM DETECTED. PLEASE CLEAR ANY PAPER FROM THE DEVICE AND PRESS THE ‘CLEARED’ BUTTON

Procedure

1. Ask the voter to remain at the station until the problem is resolved.
2. Do not look at the markings on the ballot at any time.
3. If any part of the ballot is protruding through the entry slot, pull the ballot out and return it to the voter.
4. If the ballot is not damaged, it can be re-inserted into the scanner.
5. If the ballot is damaged, a new ballot may need to be marked (*see Spoiled Ballot*).
6. If, after re-inserting the ballot, the voting machine still detects a paper jam, the operator screen will display a message that reads “TURN OFF MACHINE AND CLEAR JAM.”
7. **DO NOT TURN OFF THE MACHINE. CALL THE BOARD OF ELECTIONS IMMEDIATELY.**
8. Re-insert the ballot into another scanner.
9. If no scanner will accept the ballot, the voter has the option of spoiling their ballot or, with inspector assistance, place into the Unscannable Emergency Ballot envelope.

Handling Ballot Problems

Scanner Becomes Inoperable

Explanation

If the scanner on one voting machine becomes inoperable for any reason, then direct voters to other Scanners. If all scanners become inoperable, see Emergency Procedures

Procedure

Call the Board of Elections immediately and report any scanners that are not working.

Emergency Voting Procedure

Explanation

All scanners in a polling site repeatedly fail to accept ballots.

Procedure

1. Call the Board of Elections **IMMEDIATELY** to receive permission from the Commissioners to unlock the Emergency Compartment at the side of the Voting Machines.
2. Unlock the Emergency Compartments using the metal ballot box door key. Bring the compartment door down to reveal the ballot entry slot.
3. While the scanners are not functioning, the check-in procedure for voters remains unchanged.
4. The voter will deposit their marked ballot into the ballot entry slot.
5. Once the voter has deposited the ballot, they may not receive another ballot.
6. Inspectors may not remove ballots from the Emergency Compartment unless authorized by the Commissioners.



Guiding the Voter on the IC-2 (BMD & Scanner)

Purpose

To ensure the voter using the BMD understands the process of voting on the BMD

Procedure

1. Make sure the headphones are connected to the right port of the Audio Tactical Interface (ATI). Make sure the headphones are set to mid-range volume.

Introducing the Voter to the BMD

2. Offer to place the hand of any visually impaired voter on the back of the chair that is front of the display screen.

3. When seated, hand the voter the ATI and headset.

4. Explain to the voter that instructions on how to use the ATI are presented before the voting session begins.

5. Make sure the voter knows that they may get assistance by raising their hand, asking for assistance, or pressing the HELP (green) button on the ATI .

6. Ask the voter if the contrast (green button) or zoom (yellow button) will make their voting experience easier.

7. Explain that the ballot may take up to 2 minutes to print, that the printed ballot will be in a privacy sleeve.

Starting an Audio-Visual Ballot Voting Session

1. Insert a blank piece of paper into the slot of the BMD printer unit.

2. Affix the privacy sleeve to the printer unit's slot.

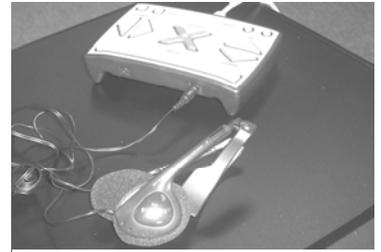
3. Contact the Yellow Administrative Key to the Security Key pad. The Administrator menu is displayed.

4. Press **Audio Session** (third button down on the left on the keypad).

5. A menu will appear: "Please Enter Ballot ID for Accessible Voting Session"

a. The Ballot ID is located on the cover of the Poll Book the voter signed in.

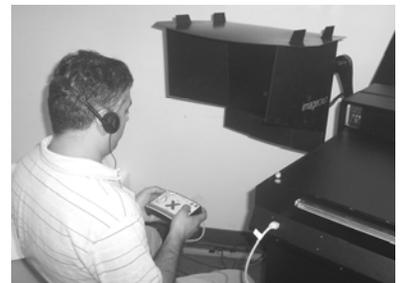
b. Enter the Ballot ID by pressing the numbers on



ATI and headphones



Photo showing the **green** (contrast) button on the left and the **yellow** (zoom) button on the right



Voter using the ATI to create and mark their ballot



Administrative Key touched to security key



Blank ballot being inserted into printer

Guiding the Voter on the IC-2 (BMD & Scanner) (Continued)

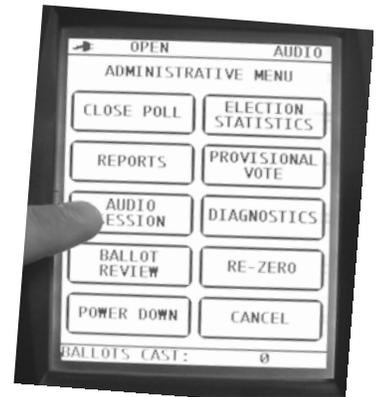
the numeric key pad corresponding to the Ballot ID number.

- c. Press “ENTER”
- d. A menu will appear: “Are you certain the Ballot ID is xxx?”
- e. Press “YES” if the Ballot ID entered is the same as that on the Poll Book.
- f. If a wrong Ballot ID is entered the Operator Panel will show “Invalid Ballot ID Entered.” The Ballot ID Entry Menu will re-appear. Re-enter the correct Ballot ID.

6. The audio session begins, and the BMD instructs the voter on how to vote an Audio ballot.

NOTES

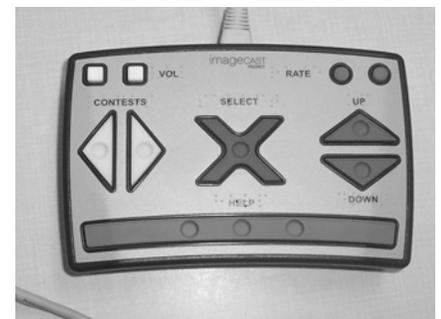
- (A) The BMD is designed to create access so that voters with disabilities can voter independently and without assistance.
- (B) During voting, if the voter is inactive for a period of 20 seconds, a message will be provided in both audio and visual format. If the voter is confused, please suggest to them to activate the help (green) button.
- (C) While the BMD is in use, the alternating amber and green status lights will be flashing.
- (D) At anytime if the voter needs assistance they can press the green help button on the ATI. This will case alternating red, amber, and green status lights to flash.)
- (E) Either the voter or the inspectors may take the printed ballot, in the privacy sleeve, over to the scanner for the ballot to be cast.



Inspector touching the “Audio Session” button on the Administrative Menu



Ballot ID Entry Screen



Audio-Tactical Interface (ATI)

Guiding the Voter on the IC-2(BMD & Scanner) (Continued)

Depositing the Printed Ballot in the Scanner

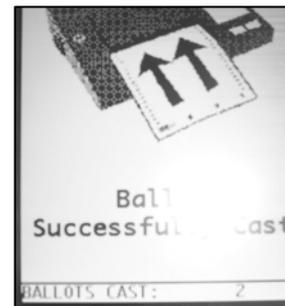
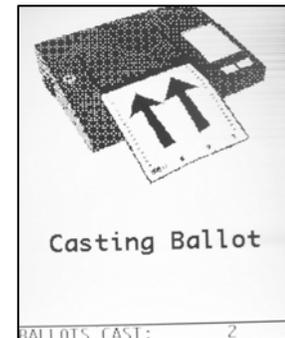
1. Insert printed ballot, inside the privacy sleeve, into the scanner.
2. The scanner will draw the ballot from the sleeve.
3. The voter has the option of reviewing their printed ballot both visually on the monitor and by voice through the headphones.
4. The voter may either decide to accept the printed ballot or reject it.
 - a. If the voter rejects the ballot, it will return in the privacy sleeve.
 - i. Confirm with the voter that they meant to reject the ballot.
 - ii. If they still wish to reject the ballot, remove the ballot from the privacy sleeve, place an “X” across it and write “Spoiled” on the ballot.
 - iii. Place the spoiled ballot in the Spoiled Ballot Envelope.
 - iv. If the voter desires, initiate a new Audio Session.
 - b. If the voter accepts the ballot, a message will appear on the Operator Panel displaying “Casting Ballot” and then “Ballot Successfully Cast.” The ballot will then be cast into the ballot box.



Ballot in the Privacy Sleeve



Depositing Ballot in the Privacy sleeve into the scanner



Notes

1. If the voter needs assistance depositing the ballot into the scanner, the Inspector can insert the voted ballot (already in the privacy sleeve) into the BMD scanner at the other end of the machine.
2. The default setting for the BMD is to automatically provide an Audio/Visual review via the headset and display when a ballot is inserted in the scanner. Thus, the voter’s independence is maintained throughout the process.

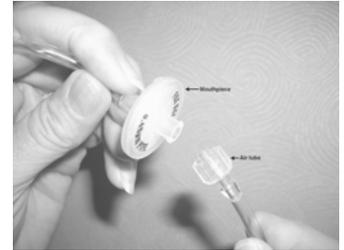
Sip & Puff Voting – IC-2 (BMD & Scanner)

1. Ensure the ATI is set up and connected to the BMD.
2. Make sure the status light is flashing green, signaling the unit is ready for use by the voter.
3. Make sure the headphones are plugged into the right hand port on the ATI.
4. Plug the Sip and Puff Unit into the left port (under the yellow arrows) of the ATI marked “Sip Puff.”
5. Make sure a blank sheet of paper is inserted into the slot of the BMD printer unit.
6. Open the package containing the sanitary mouthpiece and plastic gloves.
7. Slip on gloves.
8. Remove the sanitary mouthpiece from the bag. Plug the other end of the air tube into the sanitary mouthpiece. Slide the halves together and gently twist the lug nut.
9. Connect the sanitary mouthpiece to the snap fit fastener on the padded headset. The headset is ready for use.
10. Direct the voter to a chair in front of the display screen.
11. Slip the Sip & Puff head-frame over the ears and behind the neck of the voter, and place the headphones on the voter.
12. Contact the yellow administrative key to the Security Key pad on the BMD.
16. The Administrator menu is displayed. Press Audio Session.
17. **See normal BMD Audio-Visual Process**
19. Explain to the voter that:
 - a. The SIP action equals making a selection and the PUFF action equals moving to the next candidate or screen.
 - b. The BMD gives audio and visual instructions on how to use the Sip and Puff Device.
 - c. They are welcome to ask for assistance. If the voter needs assistance, the light indicators will alternate red, amber, and green. If they are idle for 20 seconds, a message will be provided in audio and visual format.
 - d. The ballot may take up to 2 minutes to print.
 - e. They may request that the contrast (green button) or zoom (yellow button) be adjusted to make their voting experience easier.
 - f. Either the voter or the inspectors may take the printed ballot, in the privacy sleeve, over to the scanner for the ballot to be cast.

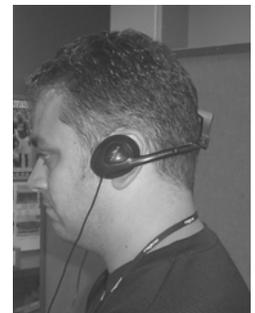
Depositing the Printed Ballot - See normal BMD Audio-Visual Process.



Sip and Puff Device



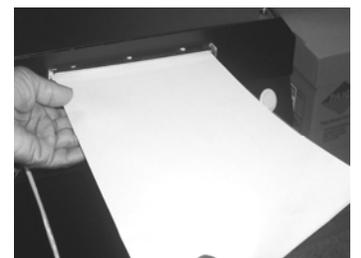
Sanitary Mouthpiece



Voter with Headphones on



Buttons: green button is contrast; yellow button is Zoom



Insert blank sheet of paper

Paddle Button Voting – IC-2 (BMD & Scanner)

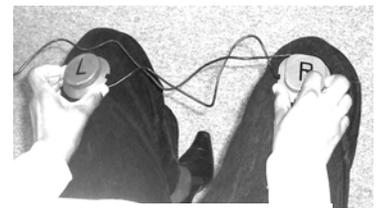
1. Ensure the ATI is set up and connected to the BMD.
2. Make sure the status light is flashing green, signaling the unit is ready for use by the voter.
3. Make sure the headphones are plugged into the right hand port on the ATI.
4. Plug the paddles into the left port (under the yellow arrows) of the ATI marked “Sip Puff.”
5. Make sure a blank sheet of paper is inserted into the slot of the BMD printer unit.
6. Direct the voter to a chair in front of the display screen.
7. Position the paddles for the voter. The paddles are operated by simply pressing them. They have been designated as LEFT and RIGHT for ease of positioning them for the voter. Depending on the voter’s range of motion and how they choose to operate the buttons, place on the left and right respectively within the voter’s reach.
8. Contact the yellow administrative key to the Security Key pad on the BMD.
9. The Administrator menu is displayed. Press Audio Session.
10. **See normal BMD Audio-Visual Process**
11. Explain to the voter that:
 - a. The BMD gives audio and visual instructions on how to use the paddle devices.
 - b. They are welcome to ask for assistance. If the voter needs assistance, the light indicators will alternate red, amber, and green. If they are idle for 20 seconds, a message will be provided in audio and visual format.
 - c. The ballot may take up to 2 minutes to print.
 - d. They may request that the contrast (green button) or zoom (yellow button) be adjusted to make their voting experience easier.
 - e. The Paddle Buttons are operated by simply pressing them. They have been designated as LEFT and RIGHT for ease of positioning them for the voter. Depending on the voter’s range of motion and how they choose to operate the buttons, place on the left and right respectively within the voter’s reach.
12. Either the voter or the inspectors may take the printed ballot, in the privacy sleeve, over to the scanner for the ballot to be cast.
13. **Depositing the Printed Ballot** - See normal BMD Audio-Visual Process.



Paddles: Left red, right blue



Connecting Paddles into the ATI



Voter with



Contrast and Zoom Buttons

Additional Supported Devices and Trouble Shooting

Status Light Conditions (IC-2 BMD)

IC-1 (Scanner Only) does not have light indicators

| | |
|----------------------------------|---|
| Solid Red | Unit is starting up or is not operational. |
| Flashing Green | Unit is ready for use by the next voter. |
| Alternating Green and Amber | Voter is navigating/marketing their ballot. |
| Flashing Amber | Voter's ballot is being printed. |
| Solid Amber | Voter has inserted their ballot and is reviewing it. |
| Alternating Amber and Red | Unit has an error and is not functioning. |
| Alternating Red, Amber and Green | Voter has pressed the Help button and is receiving Help instructions on the unit. <i>Note:</i> The Inspectors will have to monitor this during an Audio session. |

BMD Issues

| ISSUE | Explanation/Solution |
|---|---|
| Security Key error | Contact the security key to the key pad again. You may need to reposition the key and contact the key pad again. |
| BMD produces a beeping sound | <ol style="list-style-type: none"> 1. Make sure the BMD power cord is plugged into an electrical outlet. 2. The electricity is out to the power outlet. 3. The machine is running on battery power. The beeping will stop intermittently and resume again until the unit is running on AC power. |
| Red light remains illuminated on the BMD | Call the Board of Election Immediately. |
| Monitor is not positioned correctly for voter | On the back of the computer monitor, firmly hold the long repositioning arm and move backward, forward, higher or lower to adjust monitor for the voter. |
| Machine is rolling or needs to be repositioned for voter | <ol style="list-style-type: none"> 1. Roll the machine into the position of use and lock the wheels using the foot locks. 2. Press down firmly to lock each of the four wheels. |

Additional Supported Devices and Trouble Shooting

Returning a Blank Paper Sheet

The blank sheet of paper will be returned if the inspectors press the red button located to the middle on underside of the printer unit.



Pressing the red return blank paper button

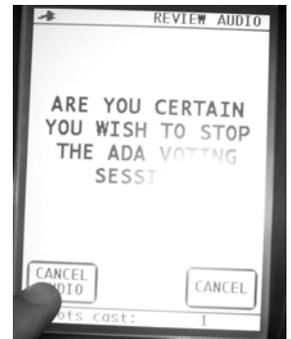
Cancelling the Voting Session

If you need to cancel an audio ballot while it is in session, do the following:

1. Use the yellow administrative key to display the operator screen menu.
2. Press **Audio Session**.
3. Press **Cancel Audio**.
4. That audio voting session is canceled.



Operator touching the administrative key to the security key pad



Cancelling an audio session from the administrative menu

Printer is not working

If a message appears on the monitor indicating a printer error and/or any display of red lights appears on the printer unit:

1. Press the top button on the printer unit (circle symbol) until the printer unit powers down.
2. Wait 3 seconds
3. Press the top button again on the printer unit (circle unit). Print will go through start-up process.
4. Wait until end of start-up process.
5. The solid green circle (top button of printer unit) should be displayed.
6. If the top circle is not displayed, call the Board of Elections.



Printer unit buttons

Top green button

Red indicators.

Monroe County Board of Elections

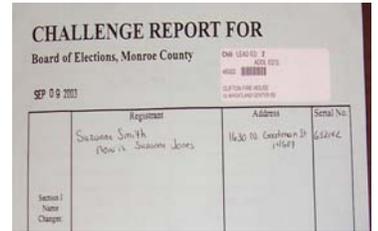
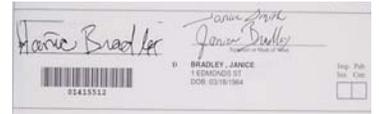
Training Manual for Election Inspectors



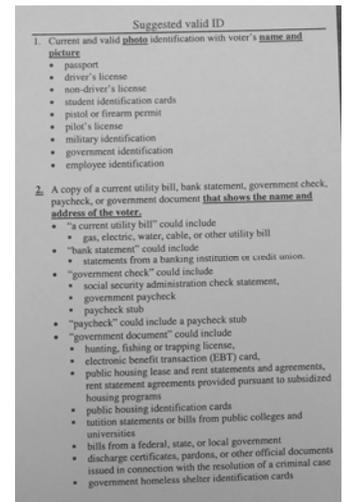
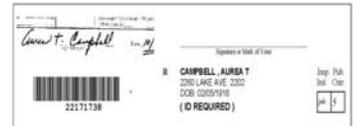
Special Procedures

SPECIAL PROCEDURES

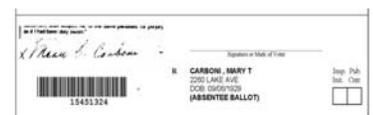
| Name Change in the Poll Book | |
|------------------------------|---|
| Purpose | To facilitate voters whose name has changed without requiring the voter to re-register to vote. |
| Procedure | <ol style="list-style-type: none"> 1. Make sure the voter has not moved. 2. The voter must sign his or her name as it appears in the poll book on the signature line near their printed name. 3. The voter must then sign his or her new name just above their old signature. 4. Inspectors must record the information in Section I of the Challenge Report. The inspectors must print the voters old name and new name and enter the voters Serial (Voter) Number. |



| ID Required | |
|-------------|--|
| Purpose | To ensure that those voters who registered by mail for the first time are asked for ID to verify their identity. |
| Procedure | <ol style="list-style-type: none"> 1. Check to see if “ID REQUIRED” is shown on the voter’s record. 2. If identification is required, ask the voter for a current, <u>official document</u> that shows <u>their NAME and PHOTO OR</u> an <u>official document</u> that shows <u>their NAME and ADDRESS</u>. (See sample ID Examples to the right) 3. If they show the identification, allow the voter to vote on the machine. Put a line through “ID REQUIRED.” 4. If they are unable to show identification, the voter must vote by AFFIDAVIT BALLOT. |
| Examples | Valid New York State Drivers License, Passport, Utility Bill, Board of Elections verification letter. <i>The complete list of ID Examples is in your supplies on a yellow card.</i> |
| Notes | Only ask for ID if “ID Required” appears near the voter’s name in the poll book. |



| Absentee Ballot Voter | |
|-----------------------|---|
| Purpose: | Sometimes a voter who has cast an Absentee Ballot prior to Election Day will arrive at their polling site on Election Day to vote in person. They must be allowed to vote on the ICVM. |
| Procedure | <p>If the poll record shows “Absentee Ballot” near the voters name:</p> <ol style="list-style-type: none"> (1) Have the voter sign his or her name in the poll book following the regular procedure. (2) Allow the voter to vote on the voting machine. |



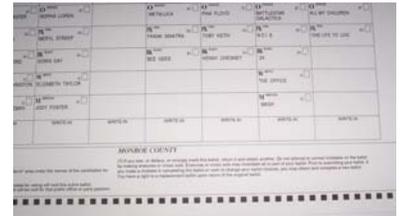
SPECIAL PROCEDURES

Absentee Ballot Voter Procedure (Continued)

| | |
|-------|--|
| Notes | <p>(3) Before the polls close inspectors must call the Board of Elections with the names of these voters at 753-1535. The Board of Elections will pull these ballots, so they are not opened and counted.</p> <p>Do not accept voted absentee ballots; they will not be counted. Voted absentee ballots must be mailed and postmarked the day before an election day or delivered in person, on election day, to the Board of Elections.</p> |
|-------|--|

Write-In Votes

| | |
|-----------|---|
| Purpose | Voters may write-in a candidate if they do not wish to indicate a choice for a candidate printed on the ballot. |
| Procedure | The voter must darken in the oval next to the write-in selection and write-in the name of the candidate. |
| Notes | <ol style="list-style-type: none"> 1) Ballots containing a write-in vote will be diverted in the machine to the write-in section to the right of the main ballot box. 2) When closing, ballots with write-in votes must be placed in the write-in envelope. |



Voter Challenges

| | | |
|-----------|---|---|
| Purpose | <p>A Voter's qualifications can be challenged at the polling site by an Inspector, a Poll Watcher or any registered voter who is properly voting at the site. Challenges can be made for several reasons:</p> <ol style="list-style-type: none"> 1. The person's signature does not match. 2. The person is using the same name as someone who already voted. 3. The person is believed not to reside at his or her address. | <p><i>When a Voter is challenged, an Election Inspector shall administer to him the following oath:</i></p> <p><u>Preliminary Oath</u></p> <p>“Do You do solemnly swear that you will make true answers to such questions as may be put to you concerning your qualifications as a voter?”</p> <p>If the applicant refuses to take the oath, he is not permitted to vote.</p> <p>If the applicant does take the Preliminary Oath, the Election Inspector should ask questions pertaining to the reasons for the challenge. (Example: Are you 18 years of age? Do you reside at Oak Lane?)</p> <p>If after receiving the answers the Election Inspectors believe the person qualified to vote, they may allow the person to vote on the voting machine.</p> <p><i>If the Election Inspectors are not convinced the person is qualified to vote and the person persists in his right to vote, the Election Inspectors must administer the following oath:</i></p> <p><u>The Qualification Oath</u></p> <p>“Do you swear that you are eighteen years of age, that you are a citizen of the United States and that you have been a resident of this state and of this county for the thirty days preceding this election, that you still reside at the same address from which you have been duly registered in this election district, that you have not voted at this election, and that you do not know of any reason why you are not qualified to vote at this election?</p> <p>Do you further declare that you are aware that it is a crime to make any false statements, that all the statements you have made to the Board of Elections have been true and that you understand that a false statement is perjury and you will be guilty of a misdemeanor?”</p> <p>If any person refuses to take this oath he shall not be permitted to vote on voting machine. <i>If the person takes the oaths, he shall be permitted to vote on the voting machine.</i></p> |
| Procedure | As an Inspector you must challenge any voter who you know or suspect is not legally entitled to vote in your district. | |
| Notes | Record voter challenges on Section II of the Challenge Report . | |

SPECIAL PROCEDURES

| | | |
|--|--|---|
| <p style="font-size: small; margin: 0;"> <input type="checkbox"/> Absentee (Not Allowed) <input type="checkbox"/> In-Person (Commercial / Brown) <input type="checkbox"/> Other (Specify) </p> <p style="font-size: x-large; font-family: cursive;">Aurea T. Campbell</p> <p style="font-size: small; margin: 0;"> Date: <u>10/</u> </p> | <p style="text-align: center; border-top: 1px solid black; margin: 0;">Signature or Mark of Voter</p> | <p style="margin: 0;">R CAMPBELL, AUREA T</p> <p style="font-size: small; margin: 0;"> 2260 LAKE AVE 2202 DOB: 02/05/1916 (ID REQUIRED) </p> <p style="margin: 0;"> Insp. Pub. Init. Cntr. </p> <div style="border: 1px solid black; width: 40px; height: 20px; margin: 0 auto;"></div> |
| <div style="border: 1px solid gray; padding: 2px; font-size: x-small; margin-bottom: 5px;"> Election Inspector: Cover the voter's signature with this card with arrow pointing to the line where the voter will sign. </div> <div style="border: 1px solid black; padding: 5px; text-align: center;"> <p style="margin: 0; font-weight: bold; font-size: small;">VOTER: SIGN HERE</p> </div> | <p style="text-align: center; border-top: 1px solid black; margin: 0;">Signature or Mark of Voter</p> | <p style="margin: 0;">R CARBONI, MARY T</p> <p style="font-size: small; margin: 0;"> 2260 LAKE AVE DOB: 09/06/1929 (ABSENTEE BALLOT) </p> <p style="margin: 0;"> Insp. Pub. Init. Cntr. </p> <div style="border: 1px solid black; width: 40px; height: 20px; margin: 0 auto;"></div> |
| <p style="text-align: center; border-top: 1px solid black; margin: 0;">Signature or Mark of Voter</p> | <p style="margin: 0;">R CARPENTER, CRISTINA R</p> <p style="font-size: small; margin: 0;"> 35 HOPPER TER DOB: 07/18/1970 </p> <p style="margin: 0;"> Insp. Pub. Init. Cntr. </p> <div style="border: 1px solid black; width: 40px; height: 20px; margin: 0 auto;"></div> | |
| <p style="font-size: x-large; font-family: cursive; border-bottom: 1px solid black; margin: 0;"> x Charles R. Carr </p> | <p style="text-align: center; border-top: 1px solid black; margin: 0;">Signature or Mark of Voter</p> | <p style="margin: 0;">R CARR, CHARLES R</p> <p style="font-size: small; margin: 0;"> 22 CHERRY RD DOB: 09/28/1959 </p> <p style="margin: 0;"> Insp. Pub. Init. Cntr. </p> <div style="border: 1px solid black; width: 40px; height: 20px; margin: 0 auto;"></div> |
| <p style="font-size: x-large; font-family: cursive; border-bottom: 1px solid black; margin: 0;"> x Linda C Carr </p> | <p style="text-align: center; border-top: 1px solid black; margin: 0;">Signature or Mark of Voter</p> | <p style="margin: 0;">R CARR, LINDA C</p> <p style="font-size: small; margin: 0;"> 22 CHERRY RD DOB: 02/04/1962 </p> <p style="margin: 0;"> Insp. Pub. Init. Cntr. </p> <div style="border: 1px solid black; width: 40px; height: 20px; margin: 0 auto;"></div> |

LT: 06
ED: 001
September 12, 2006
15
CAMP - CARR

Poll Book with **anti-fraud cover**. Notice **“ID Required”** voter reference. Also notice the **boxes** where the inspector in charge of the poll book is **REQUIRED** to place their **initials** and the voter’s **public counter number**

Voter Does Not Live In the District

Objective

To direct the voter to the correct polling site and election district.

1. Check the Street Guide.
2. If the voter does not live in the district:
 - a. Ask the voter if they have their Board of Elections “verification” letter (they should have received the letter in August) with their current address. The letter will show what district the voter should report to; or
 - b. Check to see if the voter is in another district at your polling site. Some polling sites have more than one district report to them; or
 - c. Check the district map included with your supplies that should be hanging on the wall. Find the street the voter lives on, identify the Election District, and match the election district to the polling site in the printed listing stapled to the district map. If you are still unsure, don’t guess; or
 - d. **Call the Board of Elections: 753-1550**



Procedure



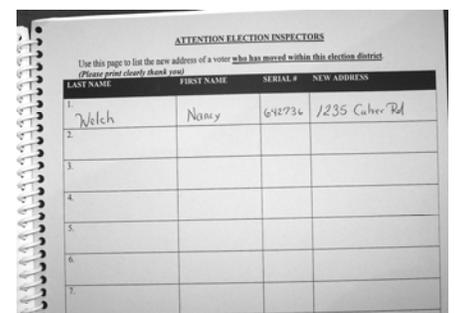
Voter Moves Within the Same Election District

Objective

To ensure that the voter that moves within the same election district is able to vote on the machine and that the voter’s new address is recorded.

1. Check the street guide to verify the address is within the district.
2. Have the voter sign the poll book at the old address and vote on the voting machine.
3. **Add the voters name and new address to the last (orange) page of your poll book.**

Procedure



AFFIDAVIT BALLOTS

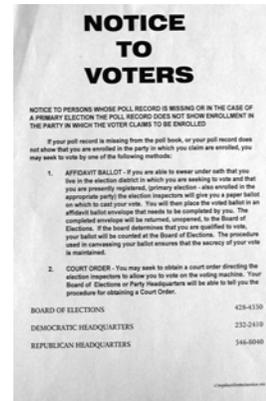
Purpose

Affidavit Ballots should be used when:

1. A voter's name is not in the poll book and the voter claims to be a registered voter in the election district.
2. A person is already registered in Monroe County in another district but has recently moved into a different district.
3. A voter claims to be enrolled in a political party other than the party indicated on the poll record (only applies in a Primary Election).
4. A Voter is unable to provide identification when such identification is required (ID REQUIRED in the poll book) and asked for.

Procedure

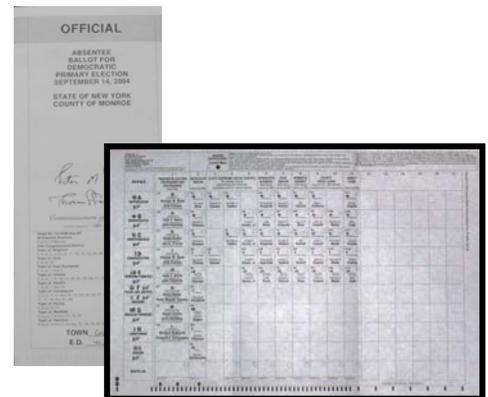
1. Make sure the voter has seen the **NOTICE TO VOTERS** and has made the choice to use an Affidavit Ballot.
2. Ask the voter "Do you require assistance in marking your ballot?"
3. If the voter says "no", follow the "Ordinary Affidavit Ballot Procedure." If the voter says "yes", follow the "Affidavit Ballot Procedure for the IC-2 (BMD)."



Ordinary Affidavit Ballot Procedures (IC-1)

Procedure

1. Provide the voter with a paper ballot. Instructions are on the ballot.
2. Instruct the voter to privately vote on the ballot.
3. The voter must seal the ballot in the affidavit envelope.
4. The voter must date, sign and completely fill out the affidavit envelope and the attached registration form (a picture of the envelope appears on a following page).
5. **An inspector must date, sign, completely fill out the affidavit envelope, and seal the envelope properly.**
6. Enter the voter's name and address in Section IV of the **Challenge Report**.



SPECIAL PROCEDURES

Ordinary Affidavit Ballot Procedures (IC-1) continued

7. The inspector places the SEALED ballot envelope in the large “Affidavit Return” envelope for return to the Board of Elections.
8. *All voted affidavit envelopes are returned unopened to the Board of Elections where they will be counted electronically.*

Affidavit Ballot Procedures for the IC-2 (BMD)

Procedure

1. If the voter requires assistance in marking their ballot, an inspector should escort the voter to the IC-2(BMD).
2. Voters will follow the normal procedure for marking their ballot. See “Introducing the Voter to the BMD.”
3. The voter will print their ballot. **However, the ballot MAY NOT be deposited into the scanner side of the IC-2(BMD).**
4. Have the voter review (or the inspectors may review with them) their ballot selections.
5. When the voter is satisfied with their ballot, they, or if assistance is needed, the inspectors, should place it in an affidavit envelope (**the ballot must NOT be cast in the ballot box**).
6. Assist the voter in completing the envelope, if necessary (assistance given must be recorded on Section III of the Challenge Report).
7. Follow “Ordinary Affidavit Ballot Procedures” for filling out and securing the affidavit ballot envelope.

| | Affidavit - Print Name | Affidavit - Print Address |
|----|------------------------|---------------------------|
| 1 | John Smith | 1234 Main St, NY |
| 2 | John Smith | 1234 Main St, NY |
| 3 | | |
| 4 | | |
| 5 | | |
| 6 | | |
| 7 | | |
| 8 | | |
| 9 | | |
| 10 | | |
| 11 | | |
| 12 | | |
| 13 | | |
| 14 | | |
| 15 | | |
| 16 | | |
| 17 | | |
| 18 | | |
| 19 | | |
| 20 | | |

Challenge Report

COUNTY OF MONROE
ENCLOSE THE
SEALED VOTED AFFIDAVIT ENVELOPES
IN THIS ENVELOPE
NUMBER OF SEALED VOTED AFFIDAVIT
ENVELOPES _____
FOR THE _____ ELECTION
HELD ON _____
BOARD OF
INSPECTORS
PLACE THIS ENVELOPE IN THE BLUE
BALLOT BAG THAT WAS INSIDE THE
MACHINE BEFORE YOU SEAL THE BLUE
BALLOT BAG.

**Affidavit Return
Envelope**

Notes

Affidavit Ballots - Summary

- ◆ The voter must live in the correct district.
- ◆ The voter must vote in the district they presently live in – never the one they used to live in.
- ◆ The voter must sign the envelope.
- ◆ The ballot must be sealed in the correct envelope.
- ◆ The inspector must sign the envelope.
- ◆ The affidavit envelope must be placed in the return envelope and placed with the other ballots (see closing).

AFFIDAVIT BALLOT ENVELOPE

INSTRUCTIONS: YOU MUST READ THE REVERSE SIDE OF THIS ENVELOPE BEFORE PROCEEDING.

I affirm that I am a duly registered voter, the address in such election district from which I am registered, I remain a duly qualified voter in such district, and that my registration poll record appears to be misplaced or that my name and/or signature was omitted from the computer generated registration list or that I have moved within the county since last registered, the address from which I previously registered and the address at which I currently reside is true, or at a primary election, the party in which I am enrolled was incorrect.

| | | | |
|--|---|---|--|
| 1 Are you a U.S. citizen? Yes <input type="checkbox"/> No <input type="checkbox"/> | 2 I will be 18 years old on or before election day Yes <input type="checkbox"/> No <input type="checkbox"/> | For Board use only! | |
| <small>If you answered NO, do not complete this form.</small> | | | |
| 3 Last Name _____ First Name _____ Middle Initial _____ Suffix _____ | | | |
| 4 Address Where You Live (do not give P.O. address) _____ Apt. No. _____ City/Town/Village _____ Zip Code _____ County _____ | | | |
| 5 Address Where You Get Your Mail (if different from above) _____ P.O. box, star rte., etc. _____ Post Office _____ Zip Code _____ | | | |
| 6 Date of Birth _____ | 7 Sex (circle) M <input type="checkbox"/> F <input type="checkbox"/> | 8 Home Tel. Number (optional) _____ | 9 ID Number - Check the applicable box and provide your number <input type="checkbox"/> New York Driver's License Number <input type="checkbox"/> Last four digits of your Social Security number <input type="checkbox"/> I do not have a New York driver's license number or Social Security number |
| 10 The last year you voted _____ Your Address was (give house number, street, and city) _____ | | | |
| 11 Choose a Party - Check one box only <input type="checkbox"/> REPUBLICAN PARTY <input type="checkbox"/> DEMOCRATIC PARTY <input type="checkbox"/> INDEPENDENCE PARTY <input type="checkbox"/> CONSERVATIVE PARTY <input type="checkbox"/> WORKING FAMILIES PARTY <input type="checkbox"/> OTHER (write in) _____ <input type="checkbox"/> I DO NOT WISH TO ENROLL IN A PARTY | | 12 AFFIDAVIT: I swear or affirm that • I am a citizen of the United States. • I will have lived in the county, city, or village for at least 30 days before the election. • I meet all requirements to register to vote in New York State. • This is my signature or mark on the line below. • The above information is true, I understand that if it is not true I can be convicted and fined up to \$5,000 and/or jailed for up to four years. Signature or mark _____ Date _____ | |

MUST COMPLETE BOTH SIDES

Voter must supply their New York State Driver's License Number or the last four digits of their social security number

Voter must sign the form

This side resembles a Registration Form. Make sure the voter fills it out completely and signs it.

MUST COMPLETE BOTH SIDES

AFFIDAVIT OATH

Voter must check one box in PART A, and MUST complete PART B.

I, _____, hereby swear or affirm that:
PRINT NAME HERE

PART A - Select one: you must check one of these 4 boxes, and fill in appropriate blanks:

I have been informed by the inspectors that my registration record is not available to them; however, I have duly registered to vote in this election district from the address given, and I remain a duly qualified voter in this district.

I have moved within _____ since my last registration, and my previous address was: _____
FILL IN COUNTY OR NEW YORK CITY

I am enrolled in the _____ Party (REQUIRED IN PRIMARY ELECTIONS ONLY).

I was required to present identification when I voted today, but did not do so.

PART B - Must be completed by all affidavit ballot voters:

• I reside at _____

• DATE OF BIRTH _____
Month / Day / Year

DATE: _____ VOTER SIGNATURE: _____

Sworn to before me this _____ day of _____, 20____

INSPECTOR SIGNATURE: _____

COUNTY OF: _____
CITY/TOWN _____ LEG/WARD# _____ ED# _____ AD# _____

This Section For Board of Elections Use Only:

Research Indicates:

Not Registered
 Registered Too Late
 Wrong ED
 Address Change
 Voter ID # _____
 inactive
 Enrollment Match
 Cancelled
 Misc: _____

Remarks: _____

COUNT: Yes No
Researcher Initials: _____

Commissioners' Ruling
COUNT: Yes No
Commissioners' Initials: _____

Voter should check one of these boxes and supply information as needed

Voter MUST sign here

One of the inspectors MUST sign here

Fill this area out completely

IMPORTANT

By law, all ballot envelopes must be signed by the voter and an inspector or they will not be counted.

COURT ORDERS

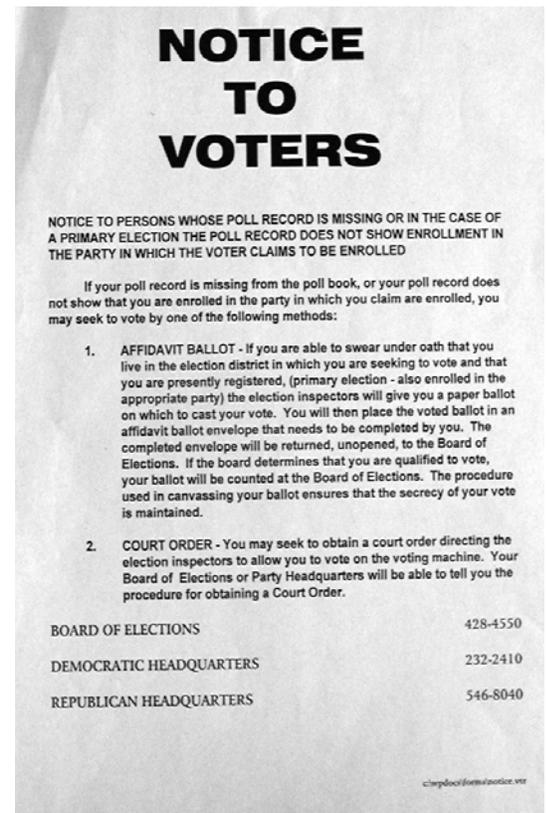
Purpose

Court orders are used when a voter’s name does not appear in the poll book, the voters claims to reside in the district, and the voter wants to vote on the IC-1 (Scanner) or IC-2 (BMD).

- ◆ A voter might check-in with the inspectors and learn that their name is not in the poll book and then seek to get a Court order or the voter may already know their name is not likely in the poll book and seek to get a Court Order.
- ◆ Both political parties’ phone numbers are listed on the **Notice to Voters**. Each party maintains attorneys on election day to assist voters with the preparation of a Court Order.
- ◆ A voter must fill out these papers, which are taken before a Supreme Court Judge. The Judge will examine the papers and if all is in order, sign the papers allowing the voter to vote on the machine.
- ◆ The voter must then take these papers back to their correct election district and present them to the inspectors.

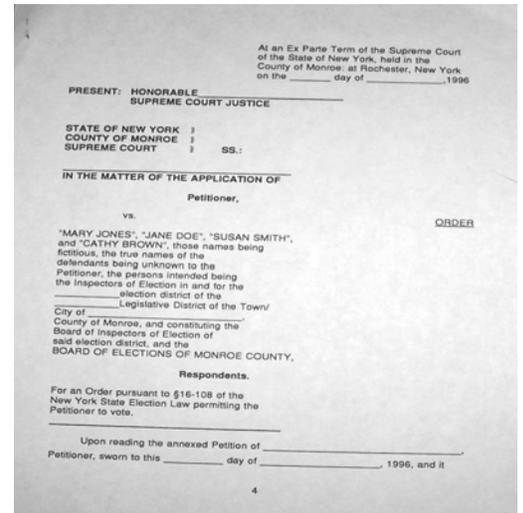
Procedure

1. Make sure the voter has seen the **NOTICE TO VOTERS** or has presented the inspectors with the Court Order.
2. Ask the voter **“Do you require assistance in marking your ballot?”**
3. If the voter says **“no”**, follow the **“Ordinary Court Order Procedures.”** If the voter says **“yes”**, follow the **“Court Order Procedure for the IC-2 (BMD).**



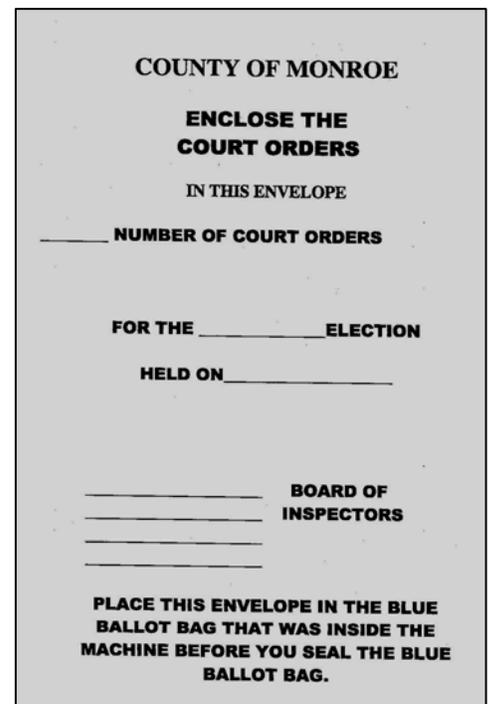
Court Order Procedure IC-1 (Scanner Only)

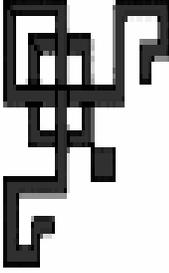
- 1) The inspector takes the Court Order from the voter.
- 2) The inspectors MUST then allow the voter to vote on the IC-1 (see normal Check-in Procedure). Tear off a ballot from the ballot packet and give it to the voter.
- 3) The Inspector should write the public counter number given to the voter on the upper right hand corner of the Court Order.
- 4) Inspectors must place the Court Order in the Court Order Return Envelope.
- 5) The inspectors must note the voter's name, address and Public Counter Number on Section IV of the Challenge Report.
- 6) In a Primary Election, the court order must specify the party in which the person is allowed to vote.



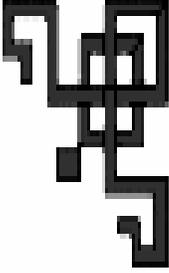
Court Order Procedures for the IC-2 (BMD & Scanner)

- 7) The inspector takes the Court Order from the voter.
- 8) The inspectors must then allow the voter to vote using the IC-2 (BMD) (see checking in the BMD Voter).
- 9) Inspectors must place the Court Order in the Court Order Return Envelope.
- 10) The inspectors must note the voter's name, address and Public Counter Number on Section IV of the Challenge Report.
- 11) In a Primary Election, the court order must specify the party in which the person is allowed to vote.





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Monroe County Board of Elections

Training Manual for Election Inspectors



Helping the Voter

ORDINARY VOTING ASSISTANCE

Try to assist a voter before they mark their vote or use the ICVM-2

Whenever possible, instruct a voter needing assistance on how to use the voting machine before he or she marks their ballot or uses the ICVM-2 (BMD). Use the sample ballot to explain the location of the candidates' or any proposals on the ballot. This is especially important when the ballot is lengthy or when it contains amendments or propositions.

Do you require assistance in marking your ballot?

After the voter signs in the poll book, inspectors should ask ALL voters if they require assistance by asking “*do you require assistance in marking your ballot?*” This will determine if the voters will need to use the ICVM-2 (BMD and Scanner).

A voter may be assisted if they tell the inspector that they:

Cannot read or write; cannot see, even with eyeglasses, the names on the ballot; they are physically disabled such that he or she cannot operate the machine or complete a paper ballot; or they cannot enter the machine without assistance from another person.

If the voter requires assistance, the inspector will then administer an oath to the voter:

“Do you solemnly swear or affirm that the statements you just made are true?”

If the voter answers yes, then he or she may receive help from the inspectors OR have a person of their choice assist them so long as that *person is not his or her employer or union representative.*

A voter may request assistance from the Spanish Interpreter **without** the involvement of the inspectors.

ASSISTANCE FROM INSPECTORS

1. Two (2) Inspectors, one Democrat and one Republican, may assist the Voter.
2. The Inspectors should:
 - ❖ Agree on all actions taken.
 - ❖ ASK the voter how they can be of assistance.
 - ❖ READ the ballot to the voter, if necessary.
 - ❖ If necessary, HELP the voter mark their ballot **only** as instructed by the voter.
3. If inspectors happen to notice how a voter voted, tell no one. Keep the choice confidential.

OTHER PERSON REQUESTED BY VOTER

1. A person, other than an inspector, who assists the voter, **must take the Assisted Voters Oath.**
2. The person assisting must keep the voter's choices confidential.

Oath for Person(s) Assisting Voter

(Assisted Voter Oath)

I will not in any manner request, or seek to persuade or induce the voter to vote any particular ticket or for any particular candidate, and that I will not keep or make any memorandum or entry of anything occurring within the booth, and that I will not, directly or indirectly, reveal to any person the name of any candidate voted for by the voter, or which ticket they had voted, or anything occurring within the voting booth, except when required pursuant to law to give testimony as to such a manner in a judicial proceeding.

CHALLENGE REPORT

If a voter is assisted, and for every instance voters are assisted, even when assisted by the two inspectors, include the information in Section III of the Challenge Report: NAME of Voter, NAME of person assisting, and WHY assistance was given.

People with Disabilities: Basic Etiquette

Meeting someone with a Disability

When you meet someone, extend your hand to shake if that is what you normally do. A person who cannot shake hands will let you know. As in any new situation, everyone will feel more comfortable if you relax.

Meeting a person who is blind

When meeting a blind person, identify yourself. If you have met before, remind the person of the context; he or she won't have the visual cues to jog the memory. When guiding a person who is blind, use the Sighted Guide Technique. Offer your arm and let the person hold your elbow as he or she walks one pace behind you following the movement of your arm. Relax your arm and more naturally. The person who is blind is comfortable using his familiar means of walking around.

Meeting a person who uses a Wheelchair

Never push a person's wheelchair without permission.

Use Person First Terminology

Remember we are all people. Instead of referring to a voter with a disability as a "disabled person" use person first terminology and say "person with a disability."

Helping

Offer to assist a person with a disability. Do not begin helping someone until you first offer help. If you are unsure of how you can help, just ask. Don't be offended if someone declines your assistance. It is their choice to accept or decline.

Touching

Do not pat or touch a person with a disability beyond either shaking hands in greeting or providing assistance to someone who has requested it. However, you may gently touch a deaf person to get his or her attention. Do not touch someone's cane, wheelchair or other device. It is a part of that person's mobility aids.

Service Animals

Service animals perform some of the functions and tasks that individuals with disabilities cannot perform for themselves. Here are some tips for assisting a voter who is using a service animal:

- Address the person, not the animal.
- Do not pet or distract the animal.
- Avoid questions about the individual's disability or what the animal does for them.
- Do not automatically assume that a person with a service animal is blind.
- If there is a complaint about an animal being present, explain that federal and state laws protect the rights of individuals with disabilities to be accompanied by service animals.

People with Disabilities: Basic Etiquette

Communication

Speak directly to the person, not to an aide, friend or interpreter. Ask the person to repeat if you don't understand what they said. If the person uses a wheelchair, sit down and converse at the same level. If that is not possible, stand slightly back so they are not straining their neck to make eye contact. Offer Braille or large print materials to people who are visually impaired. Let the person know when you walk away. Speak slowly and clearly for someone that may be hearing impaired.

Speaking with Someone through a Sign Language Interpreter

- When asking questions or giving information, talk to the voter, not the interpreter.
- Speak clearly and slowly, not loudly.
- Watch to make sure that the Interpreter is keeping up with you.
- Try not to interrupt the interpreter unless necessary.

Environments

A noisy or dark environment or many people talking at the same time might make it difficult for people with vision, speech, or hearing impairments to participate fully in a conversation. Be aware of clear paths of travel for people who use wheelchairs or are blind. Describe goings-on and surroundings (especially obstacles) to a blind person. A person with chemical sensitivity may have a reaction to smoke, perfume, or other toxins in the environment.

Hidden Disabilities

Not all disabilities are apparent. A person may have trouble following a conversation, may not respond when you call or wave, or may say or do something that seems inappropriate. The person may have a hidden disability, such as low vision, or mental illness. They may have difficulty standing in line. Inspectors should make available an extra chair, to be used by voters who have difficulty standing and who must wait their turn.

Monroe County Board of Elections

Training Manual for Election Inspectors



At the Polls

SPANISH INTERPRETERS

Purpose: To Assist Spanish Speaking Voters by translating information to and from Election Inspectors.

- Procedures:**
- (1) For each district that has a Spanish Interpreter, a small manila envelope marked “Spanish Interpreter Only” will be in the District Supply Bag. This envelope contains instructions for the Spanish Interpreter and must be given to the Spanish Interpreter.
 - (2) The Spanish Interpreter must be allowed to sit at the table of the district they are assigned to.
 - (3) Spanish Interpreters may not be sent home by the inspectors.
 - (4) Inspectors may not sign a Spanish Interpreter’s pay voucher (it may only be signed by the interpreter).

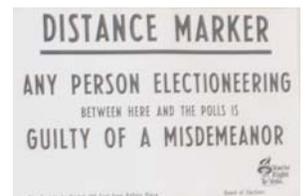


Notes: After taking the “Oath for Person Assisting Voter,” the Spanish Interpreters may accompany the voter into the booth, without the inspectors.

ELECTIONEERING

Purpose: Electioneering is working for the election of a candidate or party.

Procedure: Inspectors must ensure that no advertisement, display or speech containing a political party or candidate’s name is within 100’ from the entrance of the polling site. Inspectors must post the Distance Marker to allow all voters to know that such activity is forbidden within a 100’ radius of the polling site.



Examples: Name Badges, Buttons, Name on a label attached to food, Bumper Stickers, Memorabilia (Pencils, rulers, etc.) or political advertisements (newspapers, TV)



Notes: Inspectors should ask the individual that is electioneering to remove or conceal the material that contains the political party’s name or the candidate’s name.

POLL WATCHERS

Purpose: Poll Watchers are appointed by a political party or candidate. In a Primary, General or Special Election any party whose candidates are on the ballot is entitled to have a Poll Watcher. Poll watchers will likely have a list of voters' names they will cross-off as voters vote.

Procedures: (1) Poll Watchers must show the Inspector a “POLL WATCHER’S CERTIFICATE.”

(2) They must be a qualified voter in the County in which he/she is to serve.

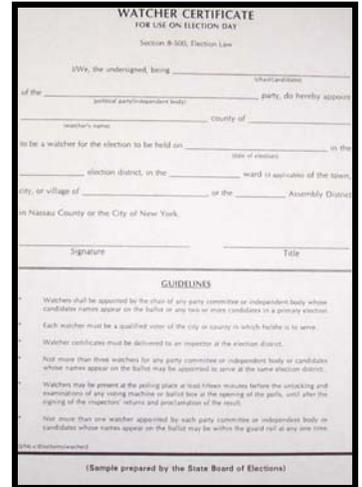
Poll watchers may:

- (1) Witness the opening of the voting machines.
- (2) Observe proceedings.
- (3) Be given information as to who has voted.
- (4) Observe the canvass and tally at the end of the day.

Poll watchers may not:

- (1) Sit at the inspector table and are not members of the inspector team.
- (2) Electioneer.
- (3) Disrupt proceedings.
- (4) Have access to the poll book or other election material.

Notes: Poll Watchers may request that the inspectors cross off a list of voters. If asked, as long as crossing off the list does not interfere with their official duties, inspectors should cross-off names on the list.



CANDIDATES

Purpose: As representatives of their party and candidacies for election, candidates may visit polling sites on Election Day.

Notes: **Candidates may:**

- (1) Observe the opening of the polling site.
- (2) Observe the canvass and tally at the end of the day.

Candidates may not:

- (1) Disrupt proceedings.
- (2) Electioneer within the distance marker which is placed 100 feet from the entrance of the polling site.



Election Etiquette

Election Inspectors are representatives of the Board of Elections. As such they must:

- Check and recheck to make sure voters are able to exercise their right to vote.
- Remain calm at all times (no yelling).
- Be flexible and sympathetic to the needs of voters.
- Be polite to voters.
- Use all resources at your disposal, including calling the Board of Elections.
- Be considerate to your fellow inspectors (no arguing or shouting).
- Be respectful of Coordinators from both parties.
- Be courteous toward any custodians, teachers, managers, security or other staff in your polling site.
- Be courteous toward poll watchers and candidates. Kindly advise them of election procedures, if necessary.
- Be courteous toward media that appear at your polling site.
- Take care of your polling site: keep your table organized and the facilities clean.
- Follow the guidance of your Chairperson and Coordinators.

Breaks & Meals

- Inspectors take reasonable meal breaks. The Board recommends that breaks and meal time be taken at slower intervals, mid-morning and mid-afternoon, during the day.
- The exact time of breaks should be decided among the inspectors. The Board of Elections recommends that meal times not exceed a half hour for lunch and a half hour for dinner.
- All inspectors should be present from 5-7pm.
- Inspectors should return ON TIME, from breaks or meal periods.
- No food or drink should be kept on the table where the poll book, street guide and other official documents are set up.

Conduct

- While working, inspectors MAY NOT bring children to the polling site.
- While working, inspectors MAY NOT bring pets to the polling site.
- While working, inspectors should refrain from long conversations with friends.
- Inspectors must dress professionally.
- TVs, radios, and laptops should not be brought to the polling site.
- Cell phone use should be kept to a minimum when working: try to return calls on break.

EMERGENCY PROCEDURES

1. **Call the Board of Elections immediately at 753-1523 or 753-1539** if there is an emergency.

An immediate emergency may include a:

- a. Power Outage
- b. Fire
- c. Flooding
- d. Fire drill

Instructions will be given on what to do.

2. Do **NOT** power down or unplug the voting machines

3. Secure the following items in a voting machine Emergency Compartment:

- a. The Poll Book
- b. The Affidavit Ballot Return Envelope
- c. Court Order Return Envelope
- d. Spoiled Ballot Return Envelope
- e. Abandoned Ballot Return Envelope
- f. Unscannable Emergency Ballot Return Envelope
- g. Write-In Ballot Return Envelope

4. The Site Chairs should note the **Ballots Cast** on each voting machine (Ballots Cast is located at the bottom of the Administrative Screen).

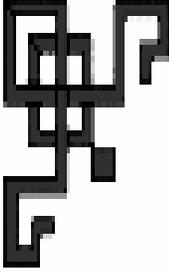
5. The Site Chairs should jointly be responsible for the custody of the voting machine keys. In an emergency, the machine keys should be kept with the Site Chairs at all times.



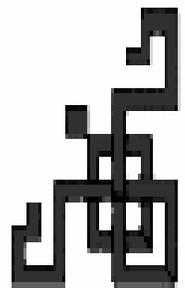
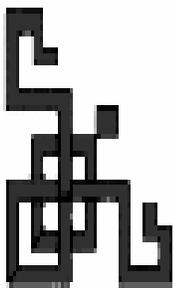
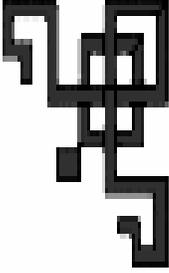
The Emergency Voting Compartment



Note the Ballots Cast



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Monroe County Board of Elections

Training Manual for Election Inspectors



Closing the Polls

Closing the Image Cast Voting Machines

Notes

Polls close at exactly 9:00 p.m.

- Voters in the polling site or in line must be permitted to vote

All activities must be done in bi-partisan teams.

Objective

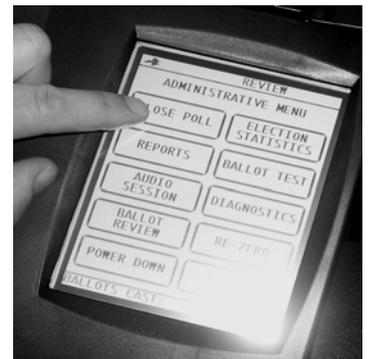
To close the IC-1 and IC-2 units; to record and transport the results to the Town Hall or Board of Elections; to repack in a timely manner; to return the ballot security bags to the designated location.

Procedure

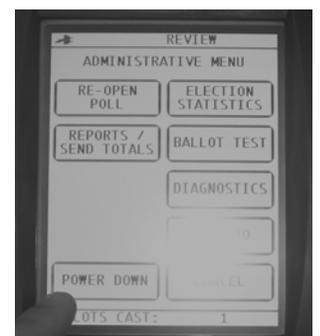
1. Contact the **administrative key** to the security key pad to bring-up the administrative menu on the operator panel.
2. Press the *Close Poll* option. The message “Are you certain you wish to close polls” is displayed.
3. Press “Yes”.
4. The message “Poll is being closed please wait” is displayed.
5. The closing results tape is printed.
6. The message “Would you like to print more copies of this report” is displayed. Press “No.”
7. Tear off the Closing Tape.
8. Divide the Closing Tape into two parts. The inspectors must sign the bottom of all tapes.
9. Place one copy of the tape in the **RED SECURITY PACK**.
10. Post the second copy on the wall for public viewing.
11. Press the “**Power Down**” button on the Administrative Menu. The message “Are you certain you wish to shut down tabulator?” is displayed. Press Yes.
12. Cut the **plastic seal** on the memory card compartment on the scanner side of the electronic machine. Place the plastic seal in the machine bag.
13. Remove the “Poll Worker” **memory card**.
14. Place the “Poll Worker” memory card in the **RED SECURITY PACK**.



Contacting administrative key to security key pad (step 1)



Pressing “Close Poll” on Administrative Menu (step 2)



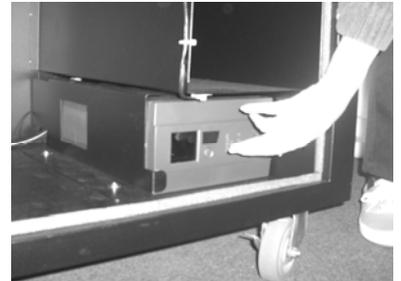
Pressing “Power Down” on Administrative Menu (step 11)

Closing the Image Cast Voting Machines

15. Secure the **RED SECURITY PACK** and record the seal.
16. A Site Chair must transport the **RED SECURITY PACK** to the Town Hall in the Towns or the Board of Elections in the City.
17. Unlock the **ballot box door**.
18. On the IC-2, **turn off the power supply** by pressing the button. The green status light turns off.
19. Remove the **Blue Ballot Security Bag** (it will contain paper ballots).
20. Remove the “Administrator” **memory card**.
21. Place the “Administrator” memory card in the **Blue Ballot Security Bag**.
22. Place the **Affidavit Ballot Return Envelope** in the **Blue Ballot Security Bag**.
23. Remove any ballots from the diverter compartment to the right of the Blue Ballot Security Bag area.
24. Place ballots from diverter area in the **Write-In Return Envelope**.
25. Place the **Write-In Return Envelope** in the **Blue Ballot Security Bag**.
26. Place the **Abandoned Ballot Envelope** and the **Emergency Unscannable Ballot Envelope** in the **Blue Ballot Security Bag**.
27. Place the **Court Order Return Envelope** and the **Spoiled Ballot Return Envelope** in the **Green Ballot Storage Bag**.
28. For the IC-2, carefully unplug the **headphones** from the ATI. Place them, with all hardware, into the plastic “BMD Supply Bag.”
29. For the IC-2, carefully unplug the **ATI** from the machine. Place it, with all hardware, into the plastic “BMD Supply Bag.”



Plastic Seal: Cut at closing and remove memory cards (step 12)



Turn Power Supply Off on IC-2 (step 18)



Blue Ballot Bag (step 19)



Marked ballot with a write-in in the write-in diverter compartment (step 24)

Closing the Image Cast Voting Machines

30. For the IC-2, place a new **seal #4** over the ATI connection.
31. Record **Seal #1** that will be used to secure the Ballot Box Door.
32. Complete the **Certificate #2, After the Polls Closed** for each machine; record seal information.
33. Unplug the machine and secure the power cord.
34. Place the extension cord in the machine.
35. Place the **Machine Bag** in one of the IC-1 voting machines.
36. For the IC-2, remove all **privacy devices** and place them in the IC-2.
37. For the IC-2, place the **BMD Equipment Bag** into the machine.
38. Pack and place the **Green Ballot Storage Bag(s)** into any voting machine.
39. Close the ballot box door. Rotate the handle and push the handle down. Lock the ballot box door.
40. Place the closing **seal #1** across the ballot box door. Record seal #1 number on the “**After the Polls Close**” Sheet.
41. For the IC-1, close the scanner hood and seal it with a plastic seal.
42. For the IC-2, seal the memory card compartment with a plastic seal.
43. Complete the **Ballot Reconciliation Form**, the “**After the Polls Closed**” section.
44. Place the **machine keys** for each machine in that machine’s **Blue Ballot Security Bag**.
45. Use **Plastic Seal** to secure the **Blue Ballot Security Bag**.
46. For the IC-2, replace the **protective Styrofoam covers** over the printer unit and the scanner unit.
47. For the IC-2, replace the **nylon cover**.
48. A Site Chair must transport the **Blue Ballot Security Bags** to the designated location.

COUNTY OF MONROE

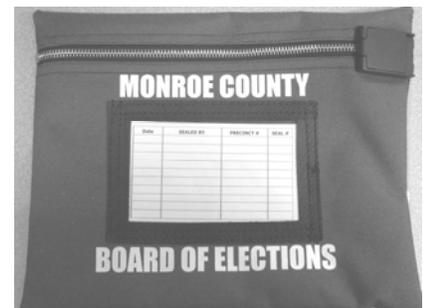
**ENCLOSE THE
WRITE IN BALLOTS**
IN THIS ENVELOPE

NUMBER OF WRITE IN BALLOTS
(Located in the voting machine, in the separate compartment when you open the main door of the voting machine.)

FOR THE _____ ELECTION
HELD ON _____

**BOARD OF
INSPECTORS**

**PLACE THIS ENVELOPE IN THE BLUE
BALLOT BAG THAT WAS INSIDE THE
MACHINE BEFORE YOU SEAL THE BLUE
BALLOT BAG.**



Red Security Bag



Green Ballot Storage Bag



Lock Ballot Box Door (step 38)

Supply Repacking List

REPACKING Blue Ballot Bag (by machine) BMD Equipment Bag Green Ballot Bag Machine Bag (any machine) Red Security Pack

***How to use this list:** The supplies are listed in alphabetical order. Find the supply and then follow to the right until you find the bag the supply is re-packed in.*

| | | | | | | |
|---|-------------------|---|---|---|---|---|
| Abandoned Ballot Return Envelope | Blue Ballot Bag | X | | | | |
| Affidavit Ballot Return Envelope (completed Affidavit Ballots in Affidavit Ballot Envelopes) | Blue Ballot Bag | X | | | | |
| After the Polls Closed Sheet (Certificate #2) | Blue Ballot Bag | X | | | | |
| Arrow Signs | Machine Bag | | | | X | |
| ATI with Cord | BMD Equipment Bag | | X | | | |
| Badges and Book Seals Envelope | Machine Bag | | | | X | |
| Ballot Markers | Machine Bag | | | | X | |
| Ballot Packs, Unused | Green Ballot Bag | | | X | | |
| Ballot Reconciliation Sheet | Green Ballot Bag | | | X | | |
| Ballot Tabs | Machine Bag | | | X | | |
| Ballots, Voted | Blue Ballot Bag | X | | | | |
| Before the Polls Open Sheet (Certificate #1) | Blue Ballot Bag | X | | | | |
| Blank Ballot Packs | Green Ballot Bag | | | X | | |
| Braille Bill of Rights | Machine Bag | | | | X | |
| Call-In District Sheet | Machine Bag | | | | X | |
| Certificate of Service | Red Security Pack | | | | | X |
| Challenge Report | Green Ballot Bag | | | X | | |
| Closing Tape - 1 | Red Security Pack | | | | | X |
| Closing Tape - 2 | Machine Bag | X | | | | |
| Court Order Envelope | Green Ballot Bag | | | X | | |
| Distance Marker | Machine Bag | | | | X | |
| District Map | Machine Bag | | | | X | |
| Election Inspectors Needed sheet | Machine Bag | | | | X | |
| Election Supplies district label sheet | Machine Bag | | | | X | |
| Headphone Covers | BMD Equipment Bag | | X | | | |
| Headphones | BMD Equipment Bag | | X | | | |
| I Voted Today Stickers | Machine Bag | | | | X | |
| Machine Key Envelope | Blue Ballot Bag | X | | | | |
| Machine Keys | Blue Ballot Bag | X | | | | |
| Magnifier | Machine Bag | | | | X | |
| Memory Card, Administrator | Blue Ballot Bag | X | | | | |
| Memory Card, Poll Worker | Red Security Pack | | | | | X |
| Notes to Commissioners | Green Ballot Bag | | | X | | |
| Notice to Voters | Machine Bag | | | | X | |
| Oath for Person(s) Assisting Voter | Machine Bag | | | | X | |
| Opening Tape | Red Security Pack | | | | | X |
| Paddles (Left and Right) | BMD Equipment Bag | | X | | | |
| Paper Clips | Machine Bag | | | | X | |
| Pay Vouchers | Red Security Pack | | | | | X |
| Pencils | Machine Bag | | | | X | |

Supply Repacking List

REPACKING Blue Ballot Bag (by machine) BMD Equipment Bag Green Ballot Bag Machine Bag (any machine) Red Security Pack

***How to use this list:** The supplies are listed in alphabetical order. Find the supply and then follow to the right until you find the bag the supply is re-packed in.*

| | | | | | | |
|--|-------------------|----------|----------|----------|----------|--|
| Pens | Machine Bag | | | | X | |
| Plastic Seal, Cut | Machine Bag | X | | | | |
| Poll Book | Green Ballot Bag | | | X | | |
| Polling Site Diagram | Machine Bag | | | | X | |
| Polling Site Survey | Machine Bag | | | | X | |
| Privacy Folder | Machine Bag | | | | X | |
| Proposition Booklet | Machine Bag | | | | X | |
| Repacking Sheet Instructions | Machine Bag | | | | X | |
| Rubber Gloves | BMD Equipment Bag | | X | | | |
| Sample Ballot | Machine Bag | | | | X | |
| Scissors | Machine Bag | | | | X | |
| Seal Envelope | Machine Bag | | | | X | |
| Signature Cover | Machine Bag | | | | X | |
| Sip and Puff Device | BMD Equipment Bag | | X | | | |
| Site Street Directory | Machine Bag | | | | X | |
| Small Bag 1 | Machine Bag | | | | X | |
| Small Bag 2 | Machine Bag | | | | X | |
| Spanish Interpreter Envelope | Machine Bag | | | | X | |
| Spoiled Ballot Envelopes | Green Ballot Bag | | | X | | |
| Spoiled Ballot Return Envelope | Green Ballot Bag | | | X | | |
| Straws | BMD Equipment Bag | | X | | | |
| Street Guide | Machine Bag | | | | X | |
| Suggested Valid ID sheet | Machine Bag | | | | X | |
| Tape | Machine Bag | | | | X | |
| Unscannable Emergency Ballot Return Envelopes | Green Ballot Bag | X | | | | |
| Vote Here Sign | Machine Bag | | | | X | |
| Vote Here Sign – Voters with Disabilities | Machine Bag | | | | X | |
| Voter Registration Forms, blank | Machine Bag | | | | X | |
| Voter Registration Forms, Completed | Green Ballot Bag | | | X | | |
| Voters Bill of Rights | Machine Bag | | | | X | |
| Voters Bill of Rights in Spanish | Machine Bag | | | | X | |
| Voting Instructions | Machine Bag | | | | X | |
| Welcome to District Sign | Machine Bag | | | | X | |
| Write-In Return Ballot Envelope | Blue Ballot Bag | X | | | | |

Supply Repacking List (by Bag)

How to use this list: This list divides all supplies by bag for re-packing. Also included are notes on where the supplies should end up. For instance, the each machine has a **Blue Ballot Bag**; that **Blue Ballot Bag** receives supplies related to that machine and the bag is returned to the Town Hall or Board of Elections. The Machine Bag once packed, can be placed in any machine.

Red Security Pack (Town Hall/BOE)

Certificate of Service
Closing Tape - 1
Memory Card, Poll Worker
Opening Tape
Pay Vouchers
Keys to Facility (if given)

Blue Ballot Security Bag (Town Hall/BOE)

Abandoned Ballot Return Envelope
Affidavit Ballot Return Envelope
(completed Affidavit Ballots in Affidavit Ballot Envelopes)
Ballots, Voted
Closing Tape - 2
Machine Key Envelope
Machine Keys
Memory Card, Administrator
Plastic Seal, Cut
Write-In Return Ballot Envelope
After the Polls Closed Sheet (Certificate #2)
Before the Polls Open Sheet (Certificate #1)
Unscannable Emergency Ballot Return Envelopes

Green Ballot Storage Bag (any machine)

Ballot Packs, Unused
Ballot Reconciliation Sheet
Blank Ballot Packs
Ballot Tabs
Challenge Report
Court Order Envelope
Notes to Commissioners
Poll Book
Spoiled Ballot Envelopes
Spoiled Ballot Return Envelope
Voter Registration Forms, Completed

BMD Equipment Bag (in IC-2, BMD)

ATI with Cord
Headphone Covers
Headphones
Paddles (Left and Right)
Rubber Gloves
Sip and Puff Device
Straws

Machine Bag (any machine)

Arrow Signs
Badges and Book Seals Envelope
Ballot Markers
Braille Bill of Rights
Call-In District Sheet
Distance Marker
District Map
Election Inspectors Needed sheet
Election Supplies district label sheet
I Voted Today Stickers
Magnifier
Notice to Voters
Oath for Person(s) Assisting Voter
Paper Clips
Pencils
Pens
Polling Site Diagram
Polling Site Survey
Privacy Folder
Proposition Booklet
Repacking Sheet Instructions
Sample Ballot
Scissors
Seal Envelope
Signature Cover
Site Street Directory
Small Bag 1
Small Bag 2
Spanish Interpreter Envelope
Street Guide
Suggested Valid ID sheet
Tape
Vote Here Sign
Vote Here Sign – Voters with Disabilities
Voter Registration Forms, blank
Voters Bill of Rights
Voters Bill of Rights in Spanish
Voting Instructions
Welcome to District Sign

Notes (see machine diagrams)

AFTER POLLS CLOSED (CERTIFICATE #2)

To be completed and signed by the Board of Inspectors at the close of the polls

WE DO HEREBY CERTIFY

That on this day, at the close of polls, we,

1. Confirmed MACHINE NUMBER: _____
The machine number is located on the side of the machine beneath the lock
2. PROTECTIVE COUNTER NUMBER on the closing tape was: _____
The Protective Counter Number is located toward the bottom of the opening tape
3. SCANNER NUMBER on the closing tape was: _____
The Scanner Number is the total scanned ballots shown on the Operator Panel
4. Reviewed the CLOSE POLL RESULTS TAPE produced by this voting machine, signed by four inspectors, two Democrats and two Republicans.
5. Have placed one copy of the CLOSE POLL RESULTS TAPE in the red security bag, posted a second copy that may be reviewed by the public, and have attached the second copy to this form.

6. Removed one memory card from the voting machine and sealed it in the red security pack. **Red Security Pack Seal Number:** _____
Note the seal Number from the seal that secures the Red Security Pack
7. Ensured the Red Security Pack was sent to the Board of Elections.

8. Re-packed election supplies according to the instructions by the Board of Elections.
9. Secured the voting system against further voting.

- Provide Closing Sticker Seal #1 on the Ballot Box Door here: _____
10. Returned voting machine keys to our secure envelope or pouch: YES ___ NO ___
Note the seal number from the plastic seal number that is CUT. Store cut seal in the Machine Bag.
 11. That the Plastic Seal Number on programming card door that was removed was _____
See the IC-2 (BMD) Diagram provided in this manual

| | |
|---|-----------------|
| 12. That Sticker Seal #2 on the Electrical Cover was _____ | IC-2 (BMD) ONLY |
| 13. That Sticker Seal #3 on the Ballot Printer Cover door was _____ | |
| 14. That Closing Sticker Seal #4 on the ATI connection was _____ | |
| 15. That the Plastic Seal Number replaced on programming card door that was _____ | |
| 16. That the blue ballot box closing seal number was _____ | |

17. IC-1 closing hood seal number was: _____ (NOTE: hood seal is found on the IC-1 unit)
Note number from the plastic seal that secures the blue ballot box
18. We have conducted this election in accordance with the instructions provided by the Monroe County Board of Elections and have completed all certificates and accountability forms.

Signature of Inspectors: _____
(Dem) _____
(Rep) _____
Two inspectors, one from each party, must sign

Ballot Reconciliation Form (Election District)

Ballot Reconciliation Form (ED)

District: Henrietta-10
HOME CENTER FAIR AND EXPO CENTER
 2695 EAST HENRIETTA RD

- Open Ballot Packets in sequential ballot order.
- Open only one packet of ballots at a time noting time and starting number on back, as you open them.
- Return all unused ballot packets at the end of the day

Inspectors must account for all ballots After the Polls Close

- After the Polls Close, confirm the total number of unused preprinted ballots and the total number of unused blank ballots.
- Account for the total number of Affidavit Ballots, Spoiled Ballots, Emergency Unscannable Ballots and Abandoned Ballots.
- Enter the total number of ballots for each machine. Total the Ballots and reconcile with total ballots at start.

DEMOCRATIC

| Election District: 52010 | Number of Ballots | Initial to Indicate Affirmation |
|--------------------------|-------------------|---------------------------------|
| Start of Day | | Dem Inspector Rep Inspector |
| Preprinted Ballots | 600 | <i>ARR</i> <i>pde</i> |
| Blank Ballots | 50 | <i>ARR</i> <i>pde</i> |
| Affidavit Ballots | 50 | <i>ARR</i> <i>pde</i> |
| Total Ballots to Start | 700 | <i>ARR</i> <i>pde</i> |

After the Polls Closed

| End of Day | Number of Ballots | Initial to Indicate Affirmation |
|----------------------------|-------------------|---------------------------------|
| | | Dem Inspector Rep Inspector |
| Unused Preprinted Ballots | | |
| Unused Blank Ballots | | |
| Affidavit Ballots | | |
| Spoiled Ballots | | |
| Emergency Ballots | | |
| Abandoned Ballots | | |
| Scanned Ballots ID(s): 10 | | |
| Machine 4 | | |
| Machine 7 | | |
| Machine 8 | | |
| Machine 9 | | |
| Total Ballots - End of Day | | |

Signature of Inspectors

Inspectors must sign here at Closing

Date: _____

 Monroe County
 Primary Consolidation Test Ebs
 Tuesday, June 29, 2010

Tabulator Name: 4
 Tabulator ID: |

Voting Location: St. Johns Home
 Precinct: 24-5

Total Scanned : 3
 Total Voters : 6

Ballot ID : 10
 Ballots Cast : 1

Ballot ID : 11
 Ballots Cast : 1

Ballot ID : 12
 Ballots Cast : 1

 Monroe County
 Primary Consolidation Test Ebs
 Tuesday, June 29, 2010

Tabulator Name: 7
 Tabulator ID: |

Voting Location: St. Johns Home
 Precinct: 24-5

Total Scanned : 4
 Total Voters : 4

Ballot ID : 10
 Ballots Cast : 2

Ballot ID : 11
 Ballots Cast : 1

Ballot ID : 12
 Ballots Cast : 1

 Monroe County
 Primary Consolidation Test Ebs
 Tuesday, June 29, 2010

Tabulator Name: 8
 Tabulator ID: |

Voting Location: St. Johns Home
 Precinct: 24-5

Total Scanned : 5
 Total Voters : 5

Ballot ID : 10
 Ballots Cast : 3

Ballot ID : 11
 Ballots Cast : 1

Ballot ID : 12
 Ballots Cast : 1

 Monroe County
 Primary Consolidation Test Ebs
 Tuesday, June 29, 2010

Tabulator Name: 9
 Tabulator ID: |

Voting Location: St. Johns Home
 Precinct: 24-5

Total Scanned : 6
 Total Voters : 6

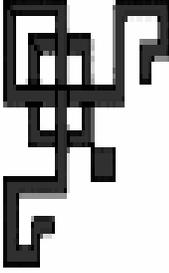
Ballot ID : 10
 Ballots Cast : 4

Ballot ID : 11
 Ballots Cast : 1

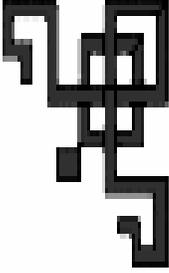
Ballot ID : 12
 Ballots Cast : 1

Closing Tape Notes:

Tabulator Name = Machine Number
 Voting Location = Polling Site Name
 Precinct = Election District



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Monroe County Board of Elections

Training Manual for Election Inspectors



- **Election Process**
- **Frequently Asked Questions**
- **Exam Review**
- **Glossary**
- **Index**

The Election Process

The process that creates a Primary in September and then a General Election in November can actually begin as early as March. This is a brief description of how elections occur.

Sometime between March and June, local, county and state parties will hold **nominating meetings** (or conventions) to select or **designate** candidates. Designated candidates are then placed on **Designating Petitions** (state candidates achieve ballot status directly through the convention process). In order for a candidate to achieve ballot status, they must collect a set number of signatures depending on the office sought. Usually, Designating Petitions are passed in the first week of June and are filed at the Board of Elections in the second week of July. For any office, if more candidates are designated than the number of positions available (e.g. four council seats available, but five candidates are designated) a **Primary** must be held.

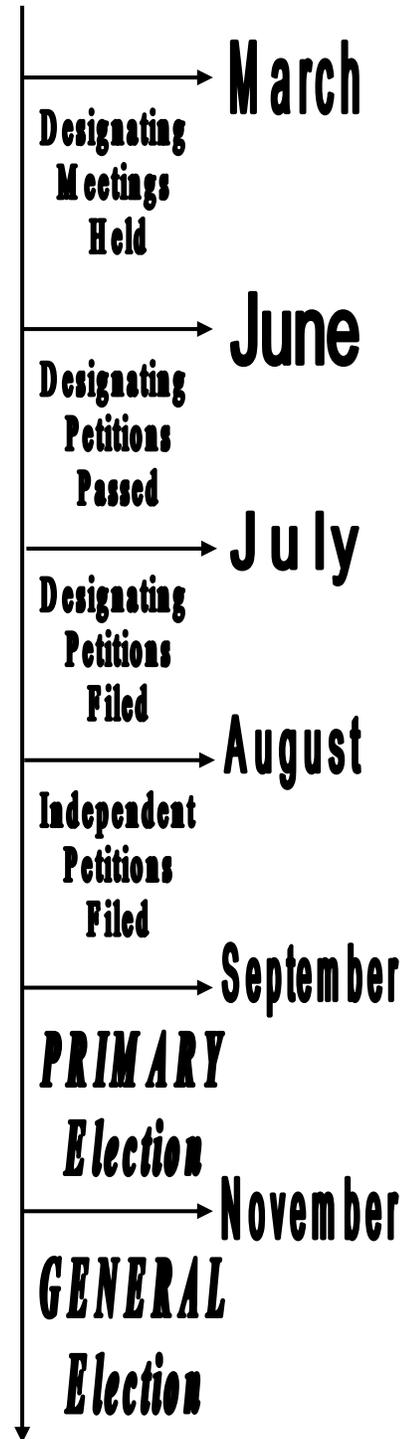
Just after Designating Petitions are filed, **Independent Petitions** may be passed. These are petitions that name some other party and, like Designating Petitions, require a set number of signatures for a candidate to achieve ballot status, depending on the office. Independent Petitions are filed in early August. Candidates that qualify from filing an Independent Petition will appear on the **General Election** ballot.

Primary Elections are elections within parties that determine which candidates will represent their party in the **General Election**.

Only voters registered within a party experiencing a **Primary** may vote in that Primary.

Any registered voter may vote in a **General Election**.

Absentee Ballots are available to any registered voter if they are out of the County, in County but ill, or have a disability that prevents them from participating in a Primary, General, Presidential Primary or Special Election day.



FREQUENTLY ASKED QUESTIONS

ELECTION PROCEDURES

Where are the machine keys located at Opening and where do we return them at night?

The machine keys for each polling site will be in key envelopes in the Site Specific Bag brought to the Polling Site by a Site Chair. At closing, the keys must be placed in the Blue Ballot Bag for each machine (the blue ballot bag is then sealed with a plastic seal).

Why are there two keys on the key ring?

The ballot box door key is a metal key that when inserted in the front lock allows the handle to be turned and the door opened; the yellow administrative key is used to boot up election files and initiate each BMD audio session.

How should assistance given on the BMD be recorded?

Inspectors should record any assistance given to the voter on the BMD that might be construed to affect how that voter votes. For instance, helping to fill out an affidavit ballot envelope would need to be recorded on Section III of the Challenge Report.

Where are Cast Ballot totals recorded?

The total number of cast ballots should be recorded on the Cast Ballot Envelope and the Closing of the Polls Sheet.

What is a Spoiled Ballot?

A spoiled ballot is any printed ballot rejected by the voter. A spoiled ballot should be placed by the voter in the Spoiled Ballot Envelope. The Spoiled Ballot Envelope should be placed in the Spoiled Ballot Return Envelope.

What is an Abandoned Ballot?

An abandoned ballot is a ballot that is marked, but NOT FOUND IN THE SCANNER OF ANY MACHINE. Abandoned ballots must be placed in the Abandoned Ballot Return Envelope. An abandoned ballot may not be cast. If a ballot is left

by a voter and IT IS IN THE SCANNER, it must be cast. Two inspectors, one from each party, will witness the casting of a such a ballot.

What is an Emergency Unscannable Ballot?

An Emergency Unscannable Ballot is a ballot that is marked by a voter and is rejected by EVERY machine in the polling site. If one machine will not accept a ballot, instruct the voter to use another. Whenever the instance of an Emergency Unscannable Ballot arises, the voter may choose to spoil such a ballot and receive a new ballot. An Emergency Unscannable Ballot is able to be cast.

Can a Voter really use any scanner in the polling site?

Yes. Each scanner is programmed to read the results for each election district in the polling site.

Where is the Public Counter Number Located?

The public counter number is located on the ballot pack tab and is unique to each ballot that is removed for the voter. The public counter number must be recorded in the poll book for each voter.

Where are the completed tabs from each ballot pack stored?

Use a plastic bag from opening to start a machine bag for repacking. Place the completed tabs into this machine bag during the day. Remember to recorded each ballot pack used on the Ballot Accountability Sheet.

What are the scissors for?

The scissors should be used to cut the plastic seals. In the morning, cut the plastic opening seal on each IC-1 (Scanner Only). At closing, use the scissors to cut the plastic seals securing the programming card compartments.

Where do the cut plastic seals go?

Cut plastic seals are placed in the machine bag.

FREQUENTLY ASKED QUESTIONS

Where do the “extra” sticker seals go?

The sticker seals that are in the supplies at Opening are all used at closing. New sticker seals must be applied to the ballot box doors of all machines (seal #1) and a new seal (#4) must be applied to the ATI port.

Must voters use the Privacy Folders?

No. But inspectors must present voters with one. The choice to use the folders, either at the stations, tables, or at the machines is entirely up to the voter.

Do voters have to use the Ballot Markers provided by the Board of Elections to mark their ballots?

The Board of Elections strongly recommends that voters use the markers provided. These markers more completely fill in the ovals. Pens and pencils may not fill in enough of the ovals and their use might result in a “blank ballot” or an “ambiguous mark” reading by the voting machine.

Can any inspector sign important documents?

Any inspector may sign the Affidavit Envelopes; inspectors must sign the Certificate of Service, the Key Return Envelopes, opening and closing tapes and other documents.

Does an ID need to be current for it to be accepted?

Yes. The ID should be no more than a few years old. Identification applies only new voters who have not submitted ID by mail. The ID must contain the voter’s name and address or name and photo.

What happens in a Primary if a voter says they are one party but does not appear in that voter book?

In a Primary Election, each party experiencing a Primary will have their own, colored-coded book. If a voter is not in one book, check the others. If the voter does not appear in any book, present them with an affidavit ballot, allow them to vote

by affidavit ballot, and the Board of Elections will do further research.

How long can a voter take to fill out their ballot or use the BMD?

There is no time limit. However, after a reasonable time, two inspectors, one from each party, can approach the voter, or the voter at the BMD, and ask the voter if they require assistance. If the voter answers in the affirmative, the inspectors should follow the procedures for ordinary assistance. If the voter answers to the negative, inspectors should allow the voter additional time.

Does it matter which memory card is placed in the Red Security Pack?

Yes. The Poll Worker memory card should always be placed in the Red Security Pack.

What happens to the important supplies when inspectors close the polls?

The most important supplies are divided between three colored bags:

- The **Red Security Pack**, with supplies sealed inside, is transported, within 15 minutes after the polls close, by a Site Chair, to either the Board of Elections in the City or a Town Hall in the Towns.
- The **Blue Ballot Security Bag**, with supplies sealed inside, is transported by a Site Chair after the polling site is closed, to one of the City Designated Locations or the Town Hall in the Towns.
- The **Green Ballot Storage Bag(s)**, with supplies zipped inside, is placed in any voting machine.

All other supplies are placed in the machine bag and placed back in any voting machine.

FREQUENTLY ASKED QUESTIONS

INSPECTOR ISSUES

How do I know what table (Election District) I should be at?

Inspectors at the Polling Site should move from table to table during the day, rotating jobs at reasonable intervals as set by the Polling Site Chairs. Election Inspectors are assigned to a Polling Site, not an Election District.

How should we handle reporters or news-crews that appear at the polling site?

Always be considerate toward the press. Call the Board to inform the Commissioners if the press appears at your site. Reporters may ask inspectors or voters questions outside the 100' distance marker. They must keep a reasonable distance the privacy booths and the voting machines. They may not disrupt proceedings.

What should we do if our Spanish Interpreter does not show up?

Please call the Board of Elections, 753-1550, AFTER you open, and inform us that your Spanish interpreter has not arrived. We will make every effort to find you a substitute.

How do inspectors identify a Spanish Interpreter? A Board employee?

The supplies in each designated Hispanic District will contain an envelope for Spanish Interpreters, including a nametag. This is the best way to identify if your ED should have an interpreter. As you open, interpreters should introduce themselves and then be allowed to join the team of inspectors at the table. Board employees should have a Monroe County ID displayed.

How can we improve the lighting, heat or set-up of our Polling site?

The best way is to find the custodian or janitor at your polling site. Because of the number of Polling sites, it is difficult for the Board of Elections to make immediate changes on Election Day. Town inspectors may also want to speak

with their Town Clerks since it is the Clerks that reserve the polling sites and have contact numbers.

Can the Board of Elections provide transportation for inspectors to and from the polling site?

No. In fact, coordinators are NOT permitted to drive inspectors to and from the polling site, either. Inspectors must provide their own transportation.

How do inspectors vote if they are scheduled in a different polling site from where they vote?

Inspectors must be permitted time to go and vote if they are scheduled in a different polling site than they vote in. The inspector must inform the chairperson about how long they will be. The time to vote in addition to the time allotted for meals, but may be combined. Inspectors may also vote by absentee ballot in person at the Board of Elections (39 W Main Street) beginning two weeks before the election.

What should inspectors do with lists and other materials they create during the day?

The Board of Elections asks that inspectors place any written material they create (such as a supplemental listing) in the machine at closing.

When we call the Board of Elections on Election Day, who will we be speaking to?

The phone numbers on the front of this manual go directly to the Countywide Election Inspector Coordinators, one of the Deputy Commissioners or the Commissioners. Inspectors must follow their instructions.

Review Topics for Inspector Exam

NOTE: these are only SAMPLE topics. Other subjects may be asked on the Exam

Part I: Before you Start

- A. List three minimum qualifications to be an inspector.
- B. List five responsibilities of an Election Inspector.
- C. List three jobs inspectors will be doing during the day.
- D. List three roles of a Site Chair.
- E. What is the purpose of the sip-and-puff device?
- F. What is the purpose of the earphones?
- G. What does the ATI do?
- H. What is a stanchion?
- I. Why can voters use any machine to cast their ballots?
- J. What is recorded on the Before the Polls Open sheet?
- K. Where is the Opening Tape stored?
- L. What does the administrative key do?

Part II: Opening the Polls

- A. When do the polls open on General Election Day and Primary Day?
- B. When must Inspectors arrive at the polls on Election Day and Primary Day?
- C. Name two supplies in the Site Specific Bag?
- D. In which bag are the unused ballots stored?
- E. What should inspectors do first after they arrive at the polls?
- F. Describe what must be done between cutting the plastic seal and printing the opening tape on the IC-1 (Scanner)?
- G. Describe what must be done between removing the canvass cover and printing an opening tape on the IC-2 (BVD)?
- H. What is the purpose of the Distance Marker?
- I. Where should the Vote Here Signs be placed?
- J. What is the purpose of the arrow signs?
- K. What signs should be placed on the wall near the machine?
- L. What must be certified on the Accountability Sheet at Opening?
- M. List four supplies that should be readily available on the inspector table.
- N. List the seals and the purpose of the seals.

Part III: Check-In Procedures

- A. List the sequence of Checking-In a voter.
- B. Name three documents that can be used if the voter's record shows "ID Required."
- C. List the additional check-in steps necessary in a Primary Election.

Part III: Check-In Procedures

- A. List three reasons an affidavit ballot might be used
- B. What is the Notice to Voters?
- C. List three options available to inspectors if the voter's address is not in the district.
- D. What is the purpose of the street guide?
- E. What responsibilities do the inspectors have to process an affidavit ballot?
- F. Why would a voter use a Court Order?
- G. How is a write-in vote done?
- H. What is the purpose of the Challenge Report?
- I. In a Primary, how are ballots given to a voter?

Part IV: Assisted Voter

- A. List three instances when a voter may be assisted.
- B. Should inspectors accompany the Spanish interpreter into the booth?
- C. Describe any oaths that may be necessary to administer if a voter requires assistance.
- D. List four ways to sensitively interact with a voter with disabilities.

Part V: People at the Polls

- A. List a responsibility of a Spanish Interpreter.
- B. Why might a poll watcher be at an election district and what must they present to the inspectors?
- C. List two functions a poll watcher may do and two actions they may not do.

Part VI: At the Polls

- A. When during the day should ALL inspectors be at the polls?
- B. Give three examples of what may not be brought to the polling site.

Part VII: Closing the Polls

- A. When exactly do the polls close?
- B. Describe how the voting machines are canvassed.
- C. Where is the seal to the poll book?
- D. What supplies go in the Red Security Pack?
- E. What supplies go in the Green Ballot Bag?
- F. What supplies go in each Blue Ballot Bag?

Other

- A. Why does a Primary occur?
- B. What entity sets inspector pay?

GLOSSARY OF TERMS

Abandoned Ballot – A marked ballot that is found in the polling site, but NOT in the scanner of any machine. An abandoned ballot must be placed in the Abandoned Ballot Return Envelope.

Absentee Ballot – A paper ballot issued by the Board of Elections, prior to Election Day, for voters who will be out of the County or in County but ill.

Active Inspector – An inspector working at a polling site for a given election.

AD (Assembly District) – An area encompassing a number of election districts in which an Assembly member is elected.

Affidavit Ballot – A paper ballot issued to a voter who is otherwise not in a poll book but who lives in the ED. After voters have voted the ballot, it is placed in an affidavit envelope, sealed, signed, and then placed in the Affidavit Return Envelope.

Arm – The bendable metal connection between the body of the BMD and the monitor.

ATI – Audile Tactile Interface. Used by a voter at the ATI to interact with the BMD in the creation of a marked ballot.

BMD Equipment Bag – The bag that stores all of the BMD equipment.

Ballot Box – The large open area inside the voting machine. The Blue Ballot Security Bag will be inside the Ballot Box when the Polls Open. Inspectors will remove the Blue Ballot Bag from the Ballot Box at closing and a Site Chair will transport it to the Designated Location.

Ballot Face – The ballot as displayed on the pre-printed ballot.

Ballot Markers – Board of Elections approved marking implements that voters should use when marking their pre-printed ballots.

Ballot Marking Device (BMD) – A device that creates a marked paper ballot that is the result of voter interaction with visual or audio prompts.

Blue Ballot Security Bag – The blue bag located in each machine in which cast ballots are deposited.

Call-In District - An ED selected by the Board of Elections to call-in turnout figures (public counter number) at specific times throughout the day.

Certificate of Service – A green sheet of paper that all inspectors must sign to be credited for working on an election day; contains the Oath of Office and must be certified by the Site Chairs.

Challenge Report – A blue sheet of paper where name changes, challenges, court orders, affidavit ballots, and instances of assisting voters are recorded.

Closing Slip - The paper receipt produced from the voting machine After the Polls Close.

Consolidated Districts – Occurs when the voters in two or more Election Districts are combined into one poll book and machine.

Contrast Button – Located on the BMD, a toggle button that produces a black background with white letters.

District – A generic term that can refer to an ED, LD, AD, State Senate District, or any other jurisdictional area.

District Maps – A street map, usually of an LD or Town, displaying an ED overlay. Used to locate polling sites and direct voters.

ED (Election District) – The smallest political unit usually comprising neighborhoods and indicted by a number (e.g. ED 24). Voters must vote in their ED. Inspectors serve in an ED. Committee members are elected from an ED.

Emergency Unscannable Ballot – A marked ballot that is rejected by every scanner in the polling site. An emergency unscannable ballot should be placed in the Emergency Unscannable Ballot Return Envelope.

General Election – An annual election open to any registered voter.

Green Ballot Storage Bag – The duffle bag in which pre-printed ballots are packed and stored. Ballot reconciliation forms are also packed in this bag.

Hispanic District – An ED determined by census figures to possess over 5% Spanish-speaking population.

I Voted Stickers – a round adhesive that has “I voted today” on it. Inspectors should hand these

GLOSSARY OF TERMS

stickers to voters, not place them directly on clothing.

LD (Legislative District) – An area encompassing a number of election districts in which a County Legislative Member is elected.

Leader – The political head of a local (Town, City, or LD) Committee. Minimum function is to act as liaisons between their County Committee and their local Committee.

LTED – A Board code for a Legislative District or Town and an Election District (eg.60002: Riga, ED 2)

Machine Diagram – see sample ballot

Machine Number – The Number that identifies each voting machine.

Monitor – The display screen used by the voter during a voting session.

Opening Slip – The paper receipt produced from the voting machine Before the Poll Open.

Pay Voucher – A form that inspectors must fill out completely in order to be paid for their work. It is a purple color for City Pay Roll.

Poll Book – The ledger containing a voter’s name, address, and signature in which a voter must sign before they allowed to vote on the machine. In a Primary, all eligible voters enrolled in each party having a Primary will be in separate poll books labeled by party.

Power Supply – Located to the lower right of the ballot box in the IC-2, this supplies the IC-2 with a 2 hour battery back-up in case of power failure.

Primary Election – An election within a party for an office or offices. The winner appears on the General Election ballot.

Protective Counter – A number located at the bottom of the Opening and Closing Tapes showing the total number of ballots that have been scanned through the scanner.

Public Counter – The number appearing on the tab in the pre-printed ballot packs.

Red Security Pack – The pouch that is used to store the most critical of election supplies. Must be

returned by a Site Chair to the Town Hall in the Towns or Board of Elections in the City.

Sample Ballot – A paper diagram of the ballot face.

Scanner Number – The number displayed at the bottom right of each scanner unit. Starts the day at zero and shows the total number of ballots scanned in any election day through that particular scanner.

Seal – (1) Plastic strips that are used to secure the memory card compartment, the blue ballot bag, the IC-1 hood, and other items; or (2) sticker strips that are placed over critical areas of the voting machines (such as seal number 1 that secures the ballot box door).

Site Chair – Two inspectors, one from each party, are assigned to each polling site to supervise the polling site and the other inspectors in the polling site.

Sip and Puff – a technology that allows the voter to interact with the BMD by measured breathing in or out.

Spoiled Ballot – A printed ballot that is rejected by a voter.

Stanchion – A standing device used to give voters privacy. It can appear as a “quad” unit consisting of four stations or a “double” consisting of two. Many units also contain a section for voters who use a wheelchair.

Street Directory - Listings with all house numbers and streets within a polling site.

Street Guide – Listings with house numbers and streets within an ED.

Substitute Inspector – A trained inspector interested in working in an election district on election day, but not assigned to an election district.

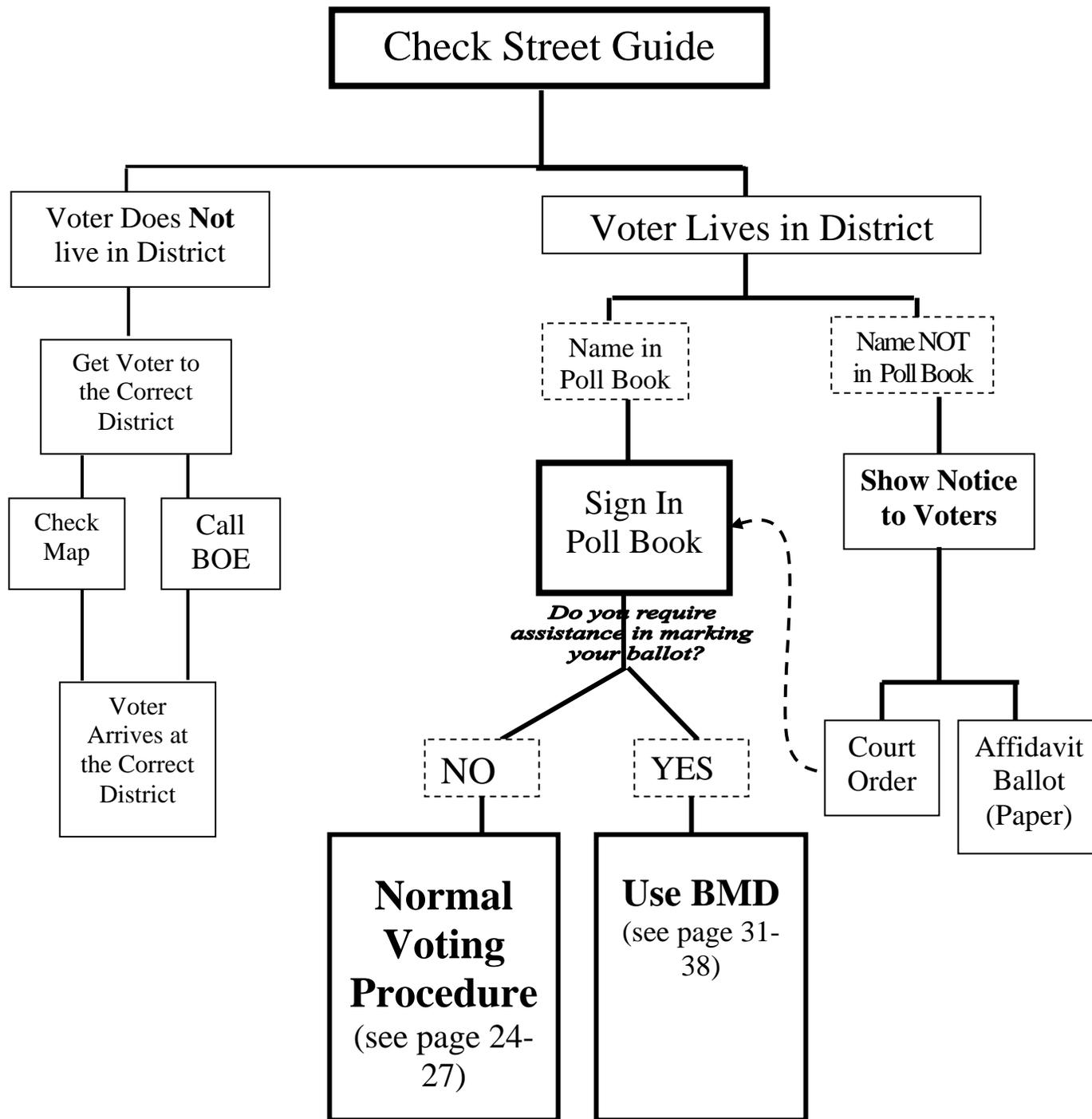
Privacy Booth – A “U” shaped device used to give voters privacy when they vote at a table on their pre-printed ballot..

Zoom Button – Located on the ballot printer unit, a button that when pushed produces three magnification levels.

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Normal Check-In Flow Chart



IC-1 Simple steps to Open and Close

Opening the Image Cast 1 (Scanner only)

1. **Plug the cord into an outlet**
2. Cut the plastic hood seal
3. Set up the hood
4. **Wait about 10 seconds for the beeping sound**
5. **Touch the Administrative Key to the Security Key Pad**
6. **Press “Open Poll” on the Administrative Menu**
7. **Print out one ZERO opening tape**
8. **When “System Ready” is displayed on the Administrative Menu, the machine is ready.**

Closing the Image Cast 1 (Scanner only)

1. **Touch the Administrative Key to the Security Key Pad**
2. **Press “Close Poll” on the Administrative Menu**
3. **Print out two closing tapes; tear off closing tapes**
4. **Place one closing tape in the Red Security Pack and post one closing tape on the wall**
5. **Press “Power Down” on the Administrative Menu**
6. **Wait until Administrative Menu is blank and the machine appears to be off**
7. **Unplug the cord from the outlet**
8. **Remove the Poll Worker Memory Card from the memory card compartment**
9. **Place the Poll Worker Memory Card into the Red Security Pack and send with a Site Chair**
10. Close the plastic hood
11. Re-seal the hood.

IC-2 Simple steps to Open and Close

Opening the Image Cast-2 (BMD & Scanner)

1. Remove Nylon cover
2. **Plug the cord into an outlet**
3. Remove Styrofoam covers
4. Remove Opening Ballot Box Door Seal and Open the Ballot Box Door
5. Press "ON" Power button
6. **Wait for about 20 seconds for a beeping sound**
7. **Touch the Administrative Key to the Security Key Pad.**
8. DO NOT touch the Administrative Menu until the indicator light above the ballot box door turns green. While waiting:
 - a. Plug in the ATI
 - b. Position the Monitor
 - c. Attach Privacy Devices
9. When the indicator light above the ballot box door turns green, **press “Open Poll” on the Administrative Menu**
10. **Print out one ZERO opening tape**
11. **When “System Ready” is displayed on the Administrative Menu, the machine is ready.**

Closing the Image Cast-2 (BMD & Scanner)

1. **Touch the Administrative Key to the Security Key Pad**
2. **Press “Close Poll” on the Administrative Menu**
3. **Print out two closing tapes; tear off closing tapes**
4. **Place one closing tape in the Red Security Pack and post one closing tape on the wall**
5. **Press “Power Down” on the Administrative Menu**
6. **Wait until Administrative Menu is blank and the machine appears to be off**
7. Open the Ballot Box Door
8. Press “OFF” Power button
9. **Unplug the cord from the outlet**
10. **Remove the Poll Worker Memory Card from the memory card compartment**
11. **Place the Poll Worker Memory Card into the Security Pack and send with a Site Chair**
12. Unplug the ATI
13. Replace Styrofoam covers
14. Detach Privacy Devices
15. Close the Ballot Box Door
16. Securely rest the monitor on the Styrofoam cover