



Office of the County Executive

Monroe County, New York

Adam J. Bello
County Executive

September 5, 2025

To The Honorable
Monroe County Legislature
407 County Office Building
Rochester, New York 14614

Subject: Erroneous Assessment - Refund

Honorable Legislators:

I recommend that Your Honorable Body approve the refund and levy of a change of assessment due to an error in essential facts. After a review, this property had an underground water leakage that resulted in an incorrect Town sewer charge. Therefore, this issue resulted in an incorrect County/Town tax bill in the Town of Penfield. See the attached list prepared by the Department of Finance, Real Property Tax Services.

The refund is requested because the incorrect information was used on the tax roll.

The specific legislative action required is approval of the taxpayer's application.

No additional net County support is required in the current Monroe County Budget.

I recommend that this matter be referred to the appropriate committee(s) for favorable action by Your Honorable Body.

Sincerely,

A handwritten signature in blue ink, reading "Adam Bello", is written over a large, faint watermark of the Monroe County seal.

Adam J. Bello
Monroe County Executive

OFFICIAL FILE COPY	
No.	<u>250295</u>
Not to be removed from the Office of the Legislature Of Monroe County	
Committee Assignment	
WAYS & MEANS	-L

Listed below is pertinent information from an application for the refund of property taxes. The Real Property Tax Service Agency has the original application and support material available for review if needed. I am recommending the correction and refund of these Monroe County taxes because the same is erroneous. Listed below is the applicant's name, address, property location, tax year(s), tax account number, refund amount and reason for correction.

Town of Penfield: Tax Account No. 124.18-1-83.1, St. Joseph's Catholic Church & School, 43 Gebhardt Rd, Penfield, NY 14526. Property Location: 35&39 Gebhardt Rd. Tax Year: 2025, Amount of Taxes Currently Due: \$5,456.44. Amount of Corrected Taxes Due: \$1,878.33. Amount of Taxes to be cancelled: \$3,578.11. Due to underground water leak, the property was charged an incorrect Town Sewer charge. This issue resulted in an incorrect usage calculation to be added on the 2025 Town/County tax bill

The necessary procedure to be followed by the Monroe County Legislature regarding this refund is for that body, by resolution, to approve this application, to authorize the Controller to draw an order on the Director of Finance payable from the Erroneous Assessment Account for the heretofore stated sums and to authorize and direct the County Director of Real Property Tax Services to mail a duplicate copy of the approved application to said taxpayer.

By Legislators

Intro. No.

RESOLUTION NO. ____ OF 2025

REFUND OF CERTAIN MONROE COUNTY TAXES LEVIED AND COLLECTED AGAINST PROPERTY IN TOWN OF PENFIELD.

BE IT RESOLVED BY THE LEGISLATURE OF THE COUNTY OF MONROE, as follows:

Section 1. A portion of the Monroe County taxes in the following amounts shall be refunded:

<u>Year</u>	<u>Amount</u>	<u>City or Town</u>	<u>Tax Acct. No.</u>	<u>Refunded To:</u>
2025	\$3,578.11	Town of Penfield	124.18-1-83.1	St. Joseph's Catholic Church 43 Gebhardt Rd Penfield, NY 14526

Section 2. The Controller is hereby authorized to draw an order on the Director of Finance - Chief Financial Officer payable from the Erroneous Assessment Account for the total sum of \$3,578.11 payable to the above named person(s) in the above listed amount.

Section 3. The following amount shall be levied against the following account:

<u>Accounts</u>	<u>Amounts</u>
Penfield Sewer O&M	\$2,038.37
Penfield Sewer Debt Service	<u>\$1,539.74</u>
	\$3,578.11

Section 4. The Application for Refund of Real Property Taxes, and duplicate copies thereof, for the tax account number set forth in Section 1 hereof, are hereby marked approved, and the amount of the refund set forth in Section 1 hereof are hereby entered on each such application and duplicate copy thereof.

Section 5. The Director of Real Property Tax Services is hereby authorized to mail to the applicant the duplicate copy of each application that has been marked approved.

Section 6. This resolution shall take effect in accordance with Section C2-7 of the Monroe County Charter.

Ways and Means Committee; September 30, 2025 -CV:
File No.

ADOPTION: DATE: _____ VOTE: _____

ACTION BY COUNTY EXECUTIVE

APPROVED: _____ VETOED: _____

SIGNATURE: _____ DATE: _____

EFFECTIVE DATE OF RESOLUTION: _____