

Monroe County
Clerk of the Legislature

Jack Moffitt
Clerk



David Grant
Deputy Clerk

MEMORANDUM

TO: Legislators, Directors, Staff and Media
FROM: Jack Moffitt, Clerk of the Legislature
DATE: September 24, 2019
RE: Matter of Importance – File No. 19-0239

19-0239- Confirmation of Appointment to the Monroe Community College Board of Trustees
– As a Matter of Importance – Dr. Joe Carbone, President

This referral was not made to committee at the preceding meeting of the Legislature on September 10, 2019, but has been determined by President Dr. Joe Carbone to be of sufficient importance to warrant referral between Legislative meetings, pursuant to Section 545-24 (C) of the Rules of the Monroe County Legislature.

Attachments

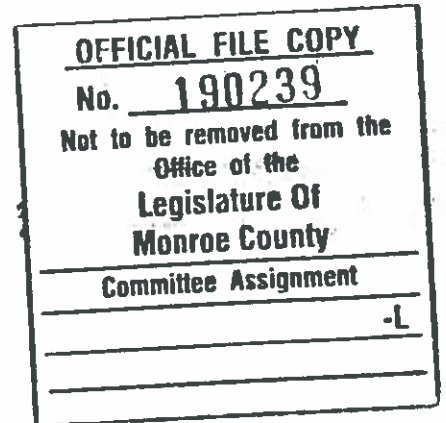


Monroe County Legislature
Office of the President

DR. JOE CARBONE
PRESIDENT

September 24, 2019

To The Honorable
Monroe County Legislature
407 County Office Building
Rochester, New York 14614



Subject: Confirmation of Appointment to the Monroe Community College Board of Trustees

Honorable Legislators:

I, Dr. Joe Carbone, President of the Monroe County Legislature, and in accordance with New York State Education Law Section 6306 and Section C7-3 of the Monroe County Charter, do hereby submit to Your Honorable Body, the appointment of Dale R. Rehkopf II to the Monroe Community College Board of Trustees.

Mr. Rehkopf resides at 10 Latium Drive, Pittsford, New York 14534, and will fill the vacancy created due to the resignation of Michael G. Barker. Mr. Rehkopf's term is effective immediately and will expire on June 30, 2021.

The specific legislation action required is to appoint Dale R. Rehkopf II, 10 Latium Drive, Pittsford, New York 14534, to the Monroe Community College Board of Trustees, in accordance with New York State Education Law Section 6306 and Section C7-3 of the Monroe County Charter to a term effective immediately and expiring on June 30, 2021.

This resolution will have no impact on the revenue or expenditures of the current Monroe County Budget.

Sincerely,

Dr. Joe Carbone
President
Monroe County Legislature

Dale R Rehkopf, II

Edward Jones / Financial Advisor

585.586.5970 | dale.rehkopf@edwardjones.com | 40 Grove Street, Pittsford NY

Objective

Provide seasoned and rigorous analysis, guidance, and execution strategies to critical financial events with the highest level of care.

Skills & Abilities

CFA (Chartered Financial Analyst) Level II Candidate

MPAS (Master Planner of Advanced Studies)

CFP (Certified Financial Planner)

CLU (Chartered Life Underwriter)

AAMS (Accredited Asset Management Specialist)

Experience

Edward Jones

Jun 02 - Present

- Financial Advisor responsible for developing and executing 505 Investment Policy Statements for individuals, businesses, and charitable organizations
- Responsible for Talent Acquisition of new Financial Advisors throughout Western New York
- Responsible for the operations and practice management of all Financial Advisors throughout Western New York
- Responsible for overseeing the standards and training of all newly hired Financial Advisors throughout Western New York

United States Army

Jun 91 – Jun 02

- Rated Pilot in the AH-64D Longbow, AH-64A/C Apache, UH-1 Huey, and TH-67 Bell Jet Ranger
- Brigade Logistics Officer responsible for the budgeting and supplying of 1300-person organization
- Battalion Logistics Officer responsible for the budgeting, supplying, and coordination of support for a 350-person organization
- Platoon Leader responsible for the training and readiness of a 55-person organization

Education

Master of Science, College for Financial Planning

2011 - 2012

Bachelor of Science, United States Military Academy

1991 - 1995